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NEITHER OPENDEAL BROKER LLC (“OPENDEAL BROKER”) NOR REPUBLIC CRYPTO LLC (“REPUBLIC ADVISORY SERVICES”) HAS INVESTIGATED (NOR HAVE ANY OF THEIR AFFILIATES INVESTIGATED) THE DESIRABILITY OR ADVISABILITY OF AN INVESTMENT IN THIS OFFERING OR THE SECURITIES OFFERED HEREIN. NEITHER OPENDEAL BROKER NOR REPUBLIC ADVISORY SERVICES NOR ANY OF THEIR AFFILIATES MAKE ANY REPRESENTATIONS, WARRANTIES, ENDORSEMENTS, OR JUDGMENT ON THE MERITS OF THE OFFERING OR THE SECURITIES OFFERED HEREIN. EACH OF OPENDEAL BROKER’S AND REPUBLIC ADVISORY SERVICES’ CONNECTION TO THE OFFERING IS SOLELY FOR THE LIMITED PURPOSES OF ACTING AS A SERVICE PROVIDER.

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**SIMPLE AGREEMENT FOR FUTURE TOKENS
OF
OASYS PTE. LTD.**

a Singapore private company limited by shares

Summary of the Terms

Name of Purchaser:	[INSERT NAME]
Email Address of Purchaser:	[INSERT EMAIL]
Date of this Agreement:	[INSERT DATE OF AGREEMENT]
Deadline Date:	May 4, 2023, provided that the Company, in its sole and absolute discretion, shall have the right to extend this date by a further ninety (90) calendar days.
Purchaser’s Network Address for delivery of Tokens: (ETH compatible address where Purchaser will receive their Purchased Tokens)	[INSERT PURCHASER’S RECEIVING WALLET ADDRESS]

Purchase Amount:	[INSERT TOTAL PURCHASE PRICE (IN FIAT OR CRYPTO)]
Purchase Price Per Token:	Subject to clause 2(d), USD [INSERT] per Token, converted from the currency used to make the purchase (unless purchasing in USD) at the Applicable Exchange Rate.
Purchased Tokens: (Purchase Amount divided by the Purchase Price Per Token)	[INSERT TOTAL NUMBER OF TOKENS BEING PURCHASED]
Lock-Up: (see also the “Restricted Period” described in <u>Annexure 1</u> attached hereto)	<p>Prior to the expiration of the one-year period following OAS Token delivery (the “<i>Restricted Period</i>”), the Purchaser will not offer, sell, pledge, or otherwise transfer the SAFT or OAS Tokens, unless in compliance with securities laws, including, where applicable, Securities Act Rule 144.</p> <p>In addition to the Restricted Period, OAS Tokens acquired in connection with the SAFT purchased pursuant to this Offering will be locked-up and non-transferable by the Purchaser for a period of twelve (12) months from the Token Integration Event (the “<i>Token Integration Restricted Period</i>”). Subsequently, the OAS Tokens acquired in connection with the SAFT purchased pursuant to this Offering shall be released to Purchaser on a linear and continuous basis until all such OAS Tokens are fully unlocked and released upon the date that is the first day of the nineteenth (19th) month following the Token Integration Event. The Restricted Period and the Token Integration Restricted Period may run concurrently and overlap.</p> <p>All Lock-Up Restrictions will be enforced by smart contract.</p>

THIS SIMPLE AGREEMENT FOR FUTURE TOKENS (this “*Agreement*”) is entered into as of the date hereof between:

- a. the undersigned purchaser (the “*Purchaser*”); and
- b. Oasys Pte. Ltd., f.k.a. Origamix SG Pte. Ltd., a Singapore private company limited by shares (the “*Company*”).

WHEREAS:

- a. The Company proposes to create and make available the Tokens (as defined below) for purchase; and
- b. The Purchaser desires to purchase from the Company such number of Tokens as set out herein upon the provisions set out in this Agreement.

IT IS AGREED as follows:

1. Definitions and Interpretation

“*Accredited Investor*” means a Person who meets the definition of Accredited Investor set forth in Rule 501(a) of Regulation D under the U.S. Securities Act.

“*Affiliates*” means, with respect to any specified Person, any director, officer, partner, member, authorized representative, agent or employee of such Person and any other Person that, directly or indirectly, through one or more intermediaries, controls, is controlled by, or is under common control with, such specified Person, and for purposes of this definition “control” (including, with correlative meanings, the terms, “controlled by” and “under common control with”), as used with respect to any Person, means the possession, directly or indirectly, of the power to direct or cause the direction of this management or policies of such Person, whether through the ownership of voting securities, by contract or otherwise.

“*Applicable Exchange Rate*” means the BitPay Best Bid (“*BBB*”) exchange Rate. The BBB exchange rate is determined directly from the cryptocurrency exchanges with which BitPay has relationships, at the time an invoice is generated for the Purchaser by BitPay (“*BitPay Invoice*”) when the Purchaser initiates a payment. The then applicable BBB exchange rate as reflected in the BitPay Invoice will remain available to the Purchaser for fifteen (15) minutes (“*BBB Rate Lock*”), and the Company is guaranteed to receive the exact amount of fiat currency used to generate the BitPay invoice once a successful payment is made by the Purchaser. Once the BBB Rate Lock lapses, the Purchaser must manually generate a new BitPay Invoice reflecting a new applicable BBB exchange rate. More information on the BBB exchange rate is available at <https://bitpay.com/exchange-rates/>.

“*Company Parties*” means the Company and its Affiliates and “*Company Party*” means any one of such Persons.

“*Dissolution Event*” means (i) a voluntary termination of the operations of the Company, (ii) a general assignment of all or substantially all the Company’s assets for the benefit of the Company’s creditors, or (iii) any other liquidation, dissolution or winding up of the Company, whether voluntary or involuntary.

“*Governmental Authority*” means any nation or government, any state or other political subdivision thereof, any entity exercising legislative, judicial or administrative functions of or pertaining to government, including, without limitation, any government authority, agency, department, board, commission or instrumentality, and any court, tribunal or arbitrator(s) of competent jurisdiction, and any self-regulatory organization.

“*Information Materials*” means the Company’s Private Placement Memorandum in connection with the public offering occurring on the Offering Website for the express purpose of contemplated purchases pursuant to this Agreement (each as amended from time to time).

“*Laws*” means the laws, acts, statutes, ordinances, rules, regulations, judgments, injunctions, orders, treaties, sanctions, administrative acts relevant jurisdiction.

“**Offering**” means the Company’s offer and sale of SAFTs under this Agreement targeting up to US\$150,000 in gross proceeds. For purposes of this Agreement, “Offering” refers to the offering within the U.S. and to U.S. Persons pursuant to Regulation D under the Securities Act.

“**Offering Website**” means the website servicing the sale of SAFTs in connection with this Offering, which can be accessed at <https://republic.com/oasys>.

“**Person**” means an individual or legal entity or person, including, without limitation, a Governmental Authority or an agency or instrumentality thereof.

“**Protocol**” means the Oasys blockchain protocol and website and their associated services as described further in the Information Materials.

“**Prohibited Person**” means, as determined by the Company in its sole and absolute discretion:

- a. a person unable to pass the Company’s know-your-client requirements as may be determined by the Company from time to time in its sole and absolute discretion;
- b. a U.S. Person, except an Accredited Investor purchasing Tokens directly from the Company pursuant to this Agreement, or otherwise in compliance with U.S. federal securities laws;
- c. a citizen or resident of or located in, or a legal entity formed or incorporated within or subject to the Laws of, a jurisdiction identified in in Schedule 1 attached hereto;
- d. an individual or an individual employed by or associated with a legal entity or a legal entity identified on the United States Department of Commerce’s denied persons or entity list, the United States Department of Treasury’s specially designated nationals or blocked persons lists, the United States Department of State’s debarred parties list, any United Nations Security Council sanctions lists or any other sanctions list;
- e. a person identified as a terrorist organization on any other relevant lists maintained by any Governmental Authority;
- f. a person acting, directly or indirectly, in contravention of any applicable Law;
- g. a person that has been involved at any time in any type of activity associated with money laundering or terrorist financing or any other applicable anti-corruption or anti bribery statute or has been subject to any investigation or sanction by, or a request for information from, any Governmental Authority relating to money laundering, terrorist financing, corruption or bribery in any jurisdiction or under any Law; or
- h. a person that is, unless otherwise disclosed in writing to the Company prior to your taking part in the Offering, a politically exposed person (“**PEP**”) as defined by the Financial Action Task Force (or such similar person under any applicable Law) as an individual who is or has been entrusted with a prominent public function or an immediate family member or close associate of a PEP or any corporation, business or other entity that has been formed by, or for the benefit of, a PEP or any immediate family member or close associate of a PEP.

“**SAFT**” means an agreement containing a future right to Tokens, similar in form and content to this Agreement.

“**Token Integration Event**” means, as determined by the Company in its sole and absolute discretion, the date upon which the Tokens are initially broadly publicly released by the Company for use on the Protocol.

“**Tokens**” means the cryptographic tokens developed by the Company, known as the “OAS tokens,” as described further in the Information Materials and which shall operate in connection with the Protocol, if developed.

“**U.S. Person**” means any one of the following (i) any U.S. Citizen; (ii) any natural person resident in the United States of America; (iii) any partnership or corporation organized or incorporated under the laws of the United States of America; (iv) any estate of which any executor or administrator is a U.S. Person; (v) any trust of which any trustee is a U.S. Person; (vi) any agency or branch of a foreign entity located in the United States of America; (vii) any non-discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary for the benefit or account of a U.S. Person; (viii) any discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary organized, incorporated or (if an individual) resident in the United States of America; and (ix) any partnership or corporation if (a) organized or incorporated under the laws of any foreign jurisdiction; and (b) formed by a U.S. Person principally for the purpose of investing in securities not registered under the Securities Act, unless it is organized or incorporated, and owned, by accredited investors (as defined in Rule 501(a) under the Securities Act) who are not natural persons, estates or trusts. However, for the avoidance of doubt, the following are

not a “**U.S. Person**” (x) any discretionary account or similar account (other than an estate or trust) held for the benefit or account of a non-U.S. Person by a dealer or other professional fiduciary organized, incorporated, or (if an individual) resident in the United States; (xi) any estate of which any professional fiduciary acting as executor or administrator is a U.S. Person if (a) an executor or administrator of the estate who is not a U.S. Person has sole or shared investment discretion with respect to the assets of the estate; and (b) the estate is governed by foreign law; (xii) any trust of which any professional fiduciary acting as trustee is a U.S. Person, if a trustee who is not a U.S. Person has sole or shared investment discretion with respect to the trust assets, and no beneficiary of the trust (and no settlor if the trust is revocable) is a U.S. Person; (xiii) an employee benefit plan established and administered in accordance with the law of a country other than the United States and customary practices and documentation of such country; (xiv) any agency or branch of a U.S. Person located outside the United States if (a) the agency or branch operates for valid business reasons; and (b) the agency or branch is engaged in the business of insurance or banking and is subject to substantive insurance or banking regulation, respectively, in the jurisdiction where located; and (xv) The International Monetary Fund, the International Bank for Reconstruction and Development, the Inter- American Development Bank, the Asian Development Bank, the African Development Bank, the United Nations, and their agencies, affiliates and pension plans, and any other similar international organizations, their agencies, affiliates and pension plans.

“*U.S. Securities Act*” means the United States Securities Act of 1933, as amended.

In this Agreement, a reference to:

- a. a currency includes a reference to a cryptocurrency;
- b. a clause, exhibit, annexure or schedule, unless the context otherwise requires, is a reference to a clause, exhibit, annexure or schedule to this Agreement; and
- c. a statutory provision includes a reference to:
 - I. the statutory provision as modified or re-enacted or both from time to time (whether before or after the date of this Agreement); and
 - II. any subordinate legislation made under the statutory provision (whether before or after the date of this Agreement).

The exhibits, annexures and schedules form part of this Agreement and shall have the same force and effect as if set out in the body of this Agreement and reference to this Agreement include the exhibits, annexures and schedules.

The headings in this Agreement shall not affect the interpretation of this Agreement.

2. Purpose and Allocation of Tokens

The Purchaser acknowledges and agrees that:

- (a) the Company is under no obligation to update and maintain the Information Materials;
- (b) the Company may at any time, in its sole and absolute discretion, modify (i) the design, manner and terms of the Token, (ii) the integration of the Tokens into the Protocol’s design and functionality, (iii) the timing, manner and terms of allocation of Tokens, and (iv) the design, manner and provisions of the Information Materials;
- (c) the Information Materials are for general information purposes only; may be amended by the Company from time to time without notice to the Purchaser; and does not form any part of a contract, arrangement or understanding (or otherwise) between the parties;
- (d) the allocation of Tokens by the Company to the Purchaser:

- i. may be subject to prior approval of one or more Governmental Authorities and the timing of such approval (if any) may be beyond the control or influence of the Company; and
 - ii. may, depending on the timing of the receipt of the Purchase Amount from the Purchaser, be allocated between one or more tiers of available Tokens that may have different Purchase Prices Per Token and applicable Lock-Up Restrictions in the “Summary of the Terms” contained herein. Unless otherwise agreed, the Company will use reasonable efforts to allocate Tokens to the Purchaser based on the best available Purchase Price Per Token (which may, however, have other less desirable commercial terms as compared to other tiers of Tokens which have a higher Purchase Price Per Token);
- (e) THE COMPANY DOES NOT MAKE AND EXPRESSLY DISCLAIMS ALL REPRESENTATIONS AND WARRANTIES, EXPRESS, IMPLIED OR STATUTORY;
- (f) OTHER THAN AS SET OUT IN THE INFORMATION MATERIALS, THE TOKENS DO NOT REPRESENT OR CONFER ANY OWNERSHIP RIGHT OR STAKE, SHARE, SECURITY, OR EQUIVALENT RIGHTS, OR ANY RIGHT TO RECEIVE FUTURE REVENUE SHARES, INTELLECTUAL PROPERTY RIGHTS OR ANY OTHER FORM OF PARTICIPATION IN OR RELATING TO THE PROTOCOL, THE COMPANY OR ANY AFFILIATE OF THE COMPANY. THE TOKENS ARE NOT INTENDED TO BE A LOAN CONTRACT, CURRENCY, SECURITY, COMMODITY OR ANY KIND OF FINANCIAL INSTRUMENT; and
- (g) WITH RESPECT TO THE INFORMATION MATERIALS, THE PROTOCOL, THIS AGREEMENT AND THE TOKENS, THE COMPANY SPECIFICALLY DOES NOT REPRESENT AND WARRANT AND EXPRESSLY DISCLAIMS ANY REPRESENTATION OR WARRANTY, EXPRESS, IMPLIED OR STATUTORY, INCLUDING WITHOUT LIMITATION, ANY REPRESENTATIONS OR WARRANTIES OF TITLE, NON-INFRINGEMENT, MERCHANTABILITY, USAGE, SUITABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE, OR AS TO THE WORKMANSHIP OR TECHNICAL CODING THEREOF, OR THE ABSENCE OF ANY DEFECTS THEREIN, WHETHER LATENT OR PATENT.

PURCHASER ACKNOWLEDGES, AGREES AND UNDERSTANDS THAT THE RIGHTS PURCHASED HEREUNDER ARE SUBJECT TO THE TERMS AND CONDITIONS SET FORTH IN THIS AGREEMENT AND THE DOCUMENTS REFERENCED HEREIN. BY PARTICIPATING IN THIS OFFERING, PURCHASER AGREES TO BE BOUND BY THIS AGREEMENT AND THE DOCUMENTS REFERENCED HEREIN IN ALL RESPECTS.

3. Events

- (a) **Payment of Purchase Amount.** The Purchaser shall make full payment of the Purchase Amount to the Company’s Nominated Wallet Address (as defined in the table set out above) within four (4) calendar days of the date hereof.
- (b) **Purchase and Sale.** Purchaser hereby agrees to purchase that number of Purchased Tokens (as defined in the “Summary of the Terms” contained herein) for an aggregate purchase price equal to the Purchase Amount, each as set forth above (subject to transaction fees and gas cost). The Company reserves the right, in its sole and absolute discretion and without notice, to rescind, terminate, accept or reject the Purchaser’s investment in whole or in part, along with this Agreement for any reason and for no reason. Without limiting any of the foregoing, the valid execution of this Agreement shall be conditioned upon the following terms being met: (i) Purchaser’s completion of the purchase commitment process on the online platform maintained by OpenDeal Broker, providing technical services which allow the online hosting of the Company’s offering; (ii) Purchaser’s delivery of the Purchase Amount to an account maintained for the benefit of the Company’s offering by Bitpay, in the manner and method provided in the Company’s offering disclosures; and (iii) the Company counter-signing this Agreement. For the avoidance of doubt, the Company may round the number of Purchased Tokens set forth above to the

nearest eighteenth decimal place.

- (c) **Payment.** Purchaser covenants and agrees to pay the Purchase Amount to the Company on or about the Date of this Agreement, and in any case no later than three (3) business days after the Date of this Agreement. Purchaser acknowledges and agrees that the Company may, in its sole discretion and without notice, rescind or terminate, as applicable, this Agreement and the Tokens in the event that Purchaser does not deliver to the Company its signature page to this Agreement or the Purchase Amount, in each case within three (3) business days of the Date of this Agreement.
- (d) **Purchaser Qualification.** Purchaser acknowledges and agrees that it is required to meet certain requirements in order to participate in this offering, including the Purchaser's residency and citizenship requirements, as well as compliance with the Token Terms and Conditions. Purchaser acknowledges and agrees that, in the event the Company determines that Purchaser does not meet the Company's requirements for purchasers hereunder (as determined by the Company in its sole discretion), the Company may immediately and without notice rescind or terminate, as applicable, this Agreement and the Tokens, notwithstanding Purchaser's compliance with the Token Terms and Conditions, delivery of the Purchase Amount to the Company, or that the Company may have delivered a signature page to this Agreement.
- (e) **Form of Payment.** The Company agrees to accept payment for the Purchase Amount via (i) wire transfer during the Early Access Sale (as defined in the Information Materials) or the first day of the Offering Period (as defined in the Information Materials), or (ii) Bitcoin (BTC), Ether (ETH), or USD Coin (USDC); provided that the Company may elect to accept other methods or forms of payment on an as-converted to U.S. dollars basis in its sole discretion and subject to BitPay's support of such digital assets. The applicable exchange rate for any transaction will be determined at the time the transaction is submitted on the Offering Website by the Purchaser. The U.S. dollar exchange rate for any of the foregoing cryptocurrencies shall be determined using the BitPay Best Bid rate and non-USD fiat currencies shall be determined in accordance with reasonable and accepted market practices will also be subject to certain transaction fees including gas costs or miner fees if paying in cryptocurrency. To avoid such variable exchange rate, you may pay with USDC. Payments in cryptocurrency and digital assets will be processed through BitPay. The Company reserves the right to discontinue accepting any type of consideration in its sole discretion. BitPay will determine the BBB exchange rate directly from the cryptocurrency exchanges with which BitPay has relationships at the time a BitPay Invoice is generated for the Purchaser by BitPay when the Purchaser initiates a payment. The then applicable BBB Rate Lock as reflected in the BitPay Invoice will remain available to the Purchaser for fifteen (15) minutes, and the Company is guaranteed to receive the exact amount of fiat currency used to generate the BitPay invoice once a successful payment is made by the Purchaser. Once the BBB Rate Lock lapses, the Purchaser must manually generate a new BitPay Invoice reflecting a new applicable BBB exchange rate. To avoid such variable exchange rate and any applicable transaction fees, you may pay with USDC.
- (f) **Processing of Payment.** Payments made in cryptocurrency and digital assets will be processed through BitPay. The Company reserves the right to discontinue accepting any type of consideration in its sole discretion. Proceeds denominated in US Dollars in connection with purchases will be placed into an account maintained for the benefit of the Company's Offering by BitPay, and held on behalf of the Company until the close of the offering. All funds will be released to the Company from time to time as Purchaser's Closing Requirements (as defined in the Private Placement Memorandum) are confirmed to be satisfied after the close of the offering.
- (g) **Token Integration Event.** If there is a Token Integration Event prior to the Deadline Date (as defined in the table set out above), the Company shall, within no later than two (2) calendar months following the Token Integration Event enable the Purchaser to begin retrieving the Purchased Tokens for use on the Protocol in accordance, where applicable, with the Company obtaining any relevant approvals from any relevant Governmental Authorities. In connection with, as a condition to, and prior to the issuance or transfer of any Purchased Tokens by the Company to the Purchaser pursuant to this Clause 3(b) the Purchaser shall:

- i. execute and deliver to the Company any and all other documents related to this Agreement as are requested by the Company, including, without limitation, verification of its identity, source of funds, and residency under the applicable securities Laws and tax reporting and beneficial ownership status; and
 - ii. if not already provided, provide to the Company a network address to which the Purchaser's Tokens shall be delivered following the Token Integration Event.
- (h) **Dissolution Event.** Upon the occurrence of a Dissolution Event prior to (i) the Deadline Date, or (ii) the transfer of any Tokens pursuant to Clause 3(g), the Company shall pay, after the payment of all other creditors, an amount equal to the Purchase Amount (the “*Returned Purchase Amount*”), due and payable to the Purchaser immediately prior to, or concurrent with, the occurrence of the Dissolution Event, to the extent funds are lawfully available and prior to paying any amounts to any equity holders of the Company. If immediately prior to the occurrence of the Dissolution Event, the assets of the Company that remain lawfully available for payment to the Purchaser and all holders of all other SAFTs (collectively, the “*SAFT Parties*”), as determined in good faith by the Company’s board of directors, are insufficient to permit the payment to the SAFT Parties of their respective Returned Purchase Amounts, then the remaining assets of the Company lawfully available for payment shall be paid with equal priority and pro rata among the SAFT Parties based on the relative value (in the Purchase Price currency of the Tokens as set out herein) of each SAFT Party’s respective Purchase Amount on the date of receipt by the Company of such Purchase Amount and calculated by reference, as applicable, to the Applicable Exchange Rate as at such date (and the claims of the Purchaser against the Company shall abate accordingly and any further claims of the Purchaser on the Company shall be extinguished). The Company will make commercially reasonable efforts but shall not be required to pay the Returned Purchase Amount to the Purchaser in the original currency of the Purchase Amount.
- (i) **Deadline Date.** If the Token Integration Event has not occurred on or before the Deadline Date the Company shall make payment to the Purchaser from the available assets of the Company that remain lawfully available applying Clause 3(h) *mutatis mutandis*.
- (j) **Subsequent SAFTs and Further Token Sales.** The Company may offer and sell SAFTs and/or Tokens in multiple rounds at different times and on different terms and conditions. If the Company issues a subsequent SAFT prior to the expiration or termination of this Agreement, the Company is under no obligation to provide the Purchaser with any notice thereof, copies of any documentation relating to such subsequent SAFT, or any additional information related to such subsequent SAFT, whether or not reasonably requested by the Purchaser. For the avoidance of doubt, in the event the Purchaser determines that the terms and conditions of the subsequent SAFT are preferable to the terms and conditions of this Agreement, the Company is under no obligation to amend and restate this Agreement to be similar or identical to the subsequent SAFT. Any unsold Tokens at the time of Token Integration Event shall initially be retained by the Company and can thereafter be dealt with by the Company in its sole and absolute discretion.
- (k) **Adjustment by the Company.** Notwithstanding anything to the contrary contained herein, the Company may determine in its sole and absolute discretion at any time prior to the Token Integration Event to not transfer all or any of the Purchased Tokens to the Purchaser and shall in such event repay to the Purchaser the relevant portion of the Purchase Amount in the currency in which it was received by the Company from the Purchaser.
- (l) **Return of Funds; Rejected Transactions.** If the Offering does not close for any reason or a subscription is rejected by the Company, the Purchase Amount less any applicable transactions fees and gas cost and, in certain circumstances, will be returned to the Purchaser. Separately, the Company reserves the right to discontinue accepting any type of consideration in its sole discretion. Further, if the Offering does not close for any reason or a subscription is rejected by the Company, or this Agreement is terminated pursuant to this Agreement, and if payment was made in the specifically approved cryptocurrency or digital assets, a refund of the Purchase Amount will be made in the cryptocurrency used for the original purchase using the applicable USD to cryptocurrency exchange rate in effect at the time the refund is

sent, such refunds will be based upon the USD-denominated value of the Purchase Amount only, regardless of the type and amount of the approved cryptocurrency or digital assets paid, or any volatility in their prices, and subject to certain fees (i.e. the amount of cryptocurrency originally sent may vary from the amount of cryptocurrency refunded due to exchange rate variations). If a purchase is rejected for any reason, and if payment was made in the specifically approved cryptocurrency or digital assets, a refund of the Purchase Amount will be made in the cryptocurrency used for the original purchase using the applicable USD to cryptocurrency exchange rate in effect at the time the refund is sent, such refunds will be based upon the USD-denominated value of the Purchase Amount only, regardless of the type and amount of the approved cryptocurrency or digital assets paid, or any volatility in their prices, and subject to certain fees (i.e. the amount of cryptocurrency originally sent may vary from the amount of cryptocurrency refunded due to exchange rate variations). Gas fees or miner fees for refunds will be deducted from the amount of the refund sent. For the avoidance of doubt, Purchasers will not have the right to terminate this Agreement at any time. Gas costs and miner fees paid in the original subscription will not be refunded.

4. Company Representations and Warranties

The Company hereby represents and warrants to the Purchaser that:

- (a) the Company is a private company limited by shares duly organized, validly existing and in good standing under the laws of the Republic of Singapore;
- (b)
- (c) the execution, delivery and performance by the Company of this Agreement is, to the Company's knowledge, within the power of the Company and, other than with respect to the actions to be taken when Tokens are to be transferred to the Purchaser, has been duly authorized by all necessary actions on the part of the Company;
- (d) this Agreement constitutes a legal, valid and binding obligation of the Company, enforceable against the Company in accordance with its terms, except as limited by bankruptcy, insolvency or other Laws of general application relating to or affecting the enforcement of creditors' rights generally and general principles of equity;
- (e) it is not acting directly or indirectly on behalf of terrorists or terrorist organisations, including those persons or entities that are included on the List of Specially Designated Nationals and Blocked Persons maintained by the US Treasury Department's Office of Foreign Asset Control ("*OFAC*"); and
- (f) it is not insolvent and is able to pay its debts as and when they fall due.

5. Purchaser Representations, Warranties and Covenants and Acknowledgement of Risk Factors

The Purchaser hereby represents, warrants and covenants to, and agrees with, each of the Company Parties to the matters set out in Annexure 1 to this Agreement and has read and fully understood Annexure 2 (Risk Disclosures: Certain Risk Factors) to this Agreement and the representations and warranties set forth in the Information Materials.

6. Procedures for Purchase

The Purchaser shall comply with the procedures set forth in Exhibit A attached hereto.

7. Indemnification

The Purchaser does hereby to the fullest extent permitted by applicable Law indemnify, defend and hold the Company Parties harmless from and against any and all loss, penalty, claim, damage, liability or expense whatsoever (including reasonable attorneys' fees and disbursements) due to or arising out of or based upon (i) any inaccurate representation or warranty made by the Purchaser, or breach or failure by the Purchaser to comply with any covenant or agreement made by the Purchaser in this Agreement or in any other document furnished by

the Purchaser to any of the foregoing in connection with this transaction, or (ii) any action instituted by or on behalf of the Purchaser against any Company Party that is finally resolved by judgment against the Purchaser or in favor of a Company Party. The remedies provided in this Clause 7 shall be cumulative and shall not preclude the assertion by any Company Party of any other rights or the seeking of any other remedies against the Purchaser. This indemnification shall survive any disposition of the Purchaser's Tokens.

8. Limitation of Liability

To the fullest extent permitted by applicable Law (i) in no event will any Company Party be liable for any indirect, special, incidental, consequential, or exemplary damages of any kind (including, but not limited to, where related to loss of revenue, income or profits, loss of use or data, or damages for business interruption) arising out of or in any way related to this Agreement, the Tokens or the use of the Protocol, regardless of the form of action, whether based in contract, tort or any other legal or equitable claim (even if the party has been advised of the possibility of such damages and regardless of whether such damages were foreseeable); and (ii) in no event will the aggregate liability of the Company Parties, whether in contract, tort or other legal or equitable claim, arising out of or relating to this Agreement, the Tokens or the use of the Protocol exceed the amount the Purchaser pays to the Company hereunder.

9. Miscellaneous

- (a) This Agreement sets forth the entire agreement and understanding of the parties relating to the subject matter herein and supersedes all prior or contemporaneous disclosures, discussions, understandings and agreements, whether oral or written, between them. This Agreement is one of a series of similar instruments entered into by the Company from time to time. Any provision of this Agreement may be amended, waived or modified only upon the written consent of the Company and the Purchaser.
- (b) Any notice required or permitted by this Agreement shall be deemed sufficient when sent by email to the relevant address listed on the signature page, as subsequently modified by written notice received by the appropriate party.
- (c) The Purchaser is not entitled, as a counterparty to this Agreement or as a holder of Tokens, to vote or receive dividends or be deemed the holder of any right, title, interest and/or membership interest of the Company for any purpose, nor shall anything contained herein be construed to confer on the Purchaser, as such, any of the rights of a member of the Company. However, without limitation to the above, the Company reserves all rights with respect to pursuing any form of decentralized governance should it so determine that doing so would be in the best interests of the holders of Tokens from time to time.
- (d) The Purchaser must at all times remain the only person who has control over the Purchaser's private key, digital wallet and any other device associated with the purchase of Tokens and any username, passwords or other login or identifying credentials used by the Purchaser with respect to the Protocol and the Tokens. The Purchaser must implement reasonable and appropriate measures designed to secure access to any private key, digital wallet or any other device associated with the purchase of Tokens or the use of the Protocol. If the Purchaser transfers any such private key, digital wallet or any other device associated with the purchase of Tokens or the use of the Protocol to any third party, the Purchaser does so at its own risk and the Company shall not be held responsible for any loss the Purchaser may suffer as a result of third parties accessing the Purchaser's private key, digital wallet or any other device associated with the purchase of Tokens or the use of the Protocol. In the event that the Purchaser is no longer in possession and control of any private key, digital wallet or any other device associated with the purchase of Tokens, the use of the Protocol and/or if the Purchaser is unable to provide login or identifying credentials to the Company and/or if the private key file or password respectively become lost or stolen, the Purchaser may lose all of the Tokens, access to the use of the Protocol and/or the access to the Purchaser's digital wallet. For the avoidance of doubt, the Company is under no obligation to recover or replace any such lost or stolen Tokens or the access to the use of the Protocol and the Purchaser understands and agrees that all Token purchases are non-refundable and therefore the Purchaser shall not receive any amount of currency or other compensation for any Tokens purchased and/or lost for whatever reason. Failure to use the Protocol correctly and/or to follow the Company's procedures as

may be made available from time to time may result in the Purchaser not receiving any Tokens, losing access to the use of the Protocol or losing some or all of the amounts paid in exchange for Tokens, regardless of the purchase date.

- (e) Neither this Agreement nor the rights contained herein may be assigned or transferred, by operation of law or otherwise, by either party without the prior written consent of the other; and provided, further, that the Company may assign or transfer this Agreement in whole, without the consent of the Purchaser, to any Company Party or otherwise in connection with a reorganization to change the Company's (or such Company Party's) domicile.
- (f) In the event any one or more of the provisions of this Agreement is for any reason held to be invalid, illegal or unenforceable in any jurisdiction, in whole or in part or in any respect, or in the event that any one or more of the provisions of this Agreement operate or would prospectively operate to invalidate this Agreement in any jurisdiction, then and in any such event, such provision(s) shall be deemed modified to the minimum extent necessary so that such provision, as so modified, shall no longer be held to be invalid, illegal or unenforceable. Any such modification, invalidity or unenforceability shall be strictly limited both to such provision and to such jurisdiction, and in each case to no other. Furthermore, in the event of any such modification, invalidity or unenforceability, this Agreement shall be interpreted so as to achieve the intent expressed herein to the greatest extent possible in the jurisdiction in question and otherwise as set forth herein.
- (g) All rights and obligations hereunder shall be governed by the laws of the State of Delaware, without regard to the conflicts of law provisions of such jurisdiction. The parties submit to the non-exclusive jurisdiction of the courts of the State of Delaware and any courts competent to hear appeals from those courts. Any claim or dispute arising under this Agreement will take place on an individual basis without resort to any form of class or representative action (the "***Class Action Waiver***"). THIS CLASS ACTION WAIVER PRECLUDES ANY PARTY FROM PARTICIPATING IN OR BEING REPRESENTED IN ANY CLASS OR REPRESENTATIVE ACTION REGARDING A CLAIM. Regardless of anything else in this Agreement to the contrary, the validity and effect of the Class Action Waiver may be determined only by a court or referee and not by an arbitrator, and the Purchaser acknowledges that this Class Action Waiver is material and essential to the arbitration of any disputes between the parties and is non-severable from this Agreement.
- (h) The Purchaser shall, and shall cause its Affiliates to, execute and deliver such additional documents, instruments, conveyances and assurances and take such further actions as may be requested by the Company to carry out the provisions of this Agreement and give effect to the transactions contemplated by this Agreement, including, without limitation, to enable the Company or the transactions contemplated by this Agreement to comply with applicable Laws.
- (i) The Company may determine, from time to time and in its sole and absolute discretion, that it is necessary to obtain certain information about the Purchaser and its Affiliates in order to comply with applicable Laws in connection with the Purchaser's entry into this Agreement and its subsequent holding of Tokens. The Purchaser agrees to provide the Company with such information promptly upon request, and the Purchaser acknowledges and accepts that the Company may refuse to accept the Purchaser's application until the Purchaser provides such requested information and the Company has determined that it is permissible for the Company to accept the Purchaser's application and receive the Purchase Amount from the Purchaser under applicable Law. The Company further reserves the right to request identification documentation from the Purchaser and its Affiliates at any time. In the event that the Purchaser or any such Affiliate does not provide such requested information to the satisfaction of the Company (in its sole and absolute discretion) the Company shall not be bound by the provisions of this Agreement and shall be entitled to specifically refuse any presentation of Tokens by the Purchaser to the Company or any other Company Party. In the event that the Purchaser, directly or indirectly, sells, assigns, transfers, conveys or otherwise disposes of any Tokens it does hereby covenant with the Company to procure that any such acquirer of Tokens shall be under equivalent obligations to provide such information to the Company at the request of the Company from time to time.

- (j) The Purchaser hereby consents to the Company transferring the Purchaser's personal data to any Company Party for processing and to recipients in countries which do not provide the same level of data protection as the State of Delaware. The Company and each other Company Party may use the Purchaser's information for any purpose they determine including, without limitation, for administration, marketing, customer services, crime (including tax evasion) prevention and detection, anti-money laundering, due diligence and verification of identity purposes. The Company and each other Company Party may further disclose the Purchaser's information to any of their respective service providers, agents, relevant custodians or similar third parties for any reason and such persons may keep the Purchaser's information for any period of time permitted by applicable Law. The Purchaser does hereby consent to the Company and any other Company Party disclosing any of the Purchaser's information which they hold to any Governmental Authority or prosecuting authority for any reason and without notice to the Purchaser. The Purchaser hereby acknowledges and agrees to hold the Company and each other Company Party harmless in respect of any disclosure of information by such persons in accordance with this Agreement. For the avoidance of any doubt, the Company and each other Company Party shall not be liable to the Purchaser or any other Person for any loss, damage or expense incurred directly or indirectly as a result of such disclosure.
- (k) The Company Parties shall not be liable or responsible to the Purchaser, nor be deemed to have defaulted under or breached this Agreement, for any failure or delay in fulfilling or performing any provision of this Agreement, including without limitation, launching the Protocol or consummating the TIE.
- (l) The Purchaser hereby acknowledges and agrees that for the purposes of applicable Law each Company Party not a party to this Agreement is an intended third-party beneficiary under this Agreement. However, the parties to this Agreement may rescind or vary this Agreement (including, without limitation, any variation so as to extinguish or alter a third party's entitlement to enforce any provisions of this Agreement) without the consent of any such third party.
- (m) Each party to this Agreement acknowledges that Ketsal PLLC, U.S. legal counsel to the Company has represented solely the Company, and not the Purchaser or any shareholder, director or employee of the Purchaser in the preparation of this Agreement.
- (n) All communications from the Company to the Purchaser and all information and other material supplied by the Company to the Purchaser which is marked "confidential" or is by its nature intended to be confidential and any information concerning the matters with respect to this Agreement shall be kept confidential by the Purchaser unless the Purchaser is compelled to disclose such information pursuant to applicable Law.
- (o) This Agreement may be terminated:
 - i. with the written consent of the parties;
 - ii. by the Company upon notice in writing to the Purchaser in the event the Company determines in its sole and absolute discretion that applicable Law prohibits or renders illegal the sale of Tokens pursuant to this Agreement;
 - iii. by the Company upon notice in writing to the Purchaser if at any time (a) the Purchaser is in breach of any of its obligation pursuant to this Agreement, or (b) there is an inaccuracy in any of the representations or warranties given hereunder by the Purchaser; or
 - iv. by the Company upon notice in writing to the Purchaser in the event that the Purchaser fails to make full payment of the Purchase Amount to the Company within four (4) calendar days of the date hereof.
- (p) Upon termination of this Agreement by the Company for any reason, and without prejudice to any other rights or remedies the Company may have against the Purchaser, all of the Purchaser's rights under this

Agreement shall immediately terminate and the Purchaser shall not be entitled to (i) a refund of any Purchase Amount paid, or (ii) the transfer, or further transfer, of any Tokens.

- (q) Without limitation of anything else in this Agreement, the Company shall not be liable or responsible to the Purchaser, nor be deemed to have defaulted under or breached this Agreement, for any failure or delay in fulfilling or performing any term of this instrument, including without limitation, developing and launching the Company's technology, when and to the extent such failure or delay is caused by or results from acts beyond the affected party's reasonable control, including, without limitation: (i) acts of God; (ii) flood, fire, earthquake or explosion; (iii) war, invasion, hostilities (whether war is declared or not), terrorist threats or acts, or other civil unrest or instability; (iv) health pandemic; (v) changes to applicable law; or (vi) action by any Governmental Authority.
- (r) Clauses 1, 2, 3(c), 3(d), 3(e), 5, 7, 8 and 9 shall survive the termination or completion of this Agreement.
- (s) This Agreement may be executed in counterparts, each of which shall be deemed an original, but which taken together shall constitute one and the same instrument. Any signature delivered by any form of electronic transmission shall be deemed an original and create a valid and binding obligation of the executing party with the same force and effect as a physically delivered signature.

IN WITNESS WHEREOF, the undersigned have caused this Agreement to be duly executed and delivered.

ACCEPTED AND AGREED TO:

OASYS PTE. LTD.

By: _____
An Authorized Representative

Name: [name]

Email: [email]

PURCHASER:

Name of Purchaser: _____

By: _____

Name: _____

Email: _____

EXHIBIT A

PROCEDURE FOR ENTRY INTO THIS AGREEMENT

- (1) Review this Agreement and the Information Materials in detail and seek your own legal, tax and financial advice.
- (2) Following the above you will be provided with a final form of the Agreement for execution which includes your contact information and agreed further particulars. We may also request certain information from you to confirm your (i) personal or corporate identity; (ii) source of funds; and (iii) your eligibility to enter into a SAFT with the Company and to acquire Tokens.
- (3) Execute and deliver the Agreement electronically or execute the Agreement in paper form and deliver your signed copy of the Agreement to the Company by reply email in accordance with the relevant instructions provided by the Company or OpenDeal Broker.
- (4) Once the 'know your client' (KYC) and 'anti-money laundering' (AML) processes are completed and the Company has determined to enter into the Agreement with you, the Company shall countersign the Agreement and deliver a copy to you with payment instructions via email and/or phone.
- (5) U.S. Persons will, in addition, be required to represent to the Company that they are an Accredited Investor and take any additional reasonable steps required by the Company or its agents to verify status as an Accredited Investor.
- (6) Pay the Purchase Amount to the Company within seven (7) calendar days of the executed Agreement being provided to you by the Company.
- (7) Tokens shall be delivered as specified in the Agreement to your nominated network address.

SCHEDULE 1

LIST OF RESTRICTED JURISDICTIONS

- Algeria
- Afghanistan
- Bangladesh
- Belarus
- Bolivia
- Cambodia
- Cote D'Ivoire
- Cuba
- Congo
- Democratic Republic of Congo (D.R.C.)
- Democratic People's Republic of North Korea
- Donetsk People's Republic (DNR) region of Ukraine
- Ecuador
- Egypt
- Indonesia
- Iraq
- Islamic Republic of Iran
- Kyrgyzstan
- Luhansk People's Republic (LNR) region of Ukraine
- Macedonia
- Morocco
- Myanmar
- Nepal
- Ontario, Canada
- Pakistan
- Palestinian Territory
- People's Republic of China
- Russian Federation
- South Sudan
- Sudan (North)
- Syria
- The Crimea
- Turkey
- Vietnam
- Any jurisdiction in which the entry into this Agreement or the ownership of the Tokens is prohibited by applicable Law
- Any jurisdiction which is subject to United States, United Nations or other applicable sanctions or embargoes

The Company reserves the right to add any additional jurisdictions at any time and without prior notice.

SCHEDULE 2

FURTHER PARTICULARS

THE SAFTS AND THE TOKENS BEING SOLD HEREUNDER INVOLVE A HIGH DEGREE OF RISK. ONLY THOSE PURCHASERS WHO CAN BEAR THE LOSS OF THEIR ENTIRE PURCHASE SHOULD ENTER INTO A SAFT AND ACQUIRE THE TOKENS. FURTHERMORE, INVESTORS MUST UNDERSTAND THAT SUCH INVESTMENT IS ILLIQUID AND IS EXPECTED TO CONTINUE TO BE ILLIQUID FOR AN INDEFINITE PERIOD OF TIME. NO PUBLIC MARKET EXISTS FOR THE SECURITIES, AND NO PUBLIC MARKET IS EXPECTED TO DEVELOP FOLLOWING THIS OFFERING.

Neither the SAFTs nor the Tokens being sold hereunder have been registered or qualified under the securities Laws of any jurisdiction anywhere in the world. It is being offered and sold only in jurisdictions where such registration or qualification is not required, including, without limitation, pursuant to applicable exemptions that generally limit the purchasers who are eligible to (i) enter into a SAFT and that restrict its transfer, assignment or resale; and/or (ii) acquire Tokens and that restrict their transfer, assignment or resale. The SAFTs and the Tokens may not be offered, sold, assigned or otherwise transferred, pledged or hypothecated except as permitted pursuant to the provisions of (i) the SAFT; and (ii) applicable Law.

The SAFTs and the Tokens are not regulated by any central bank, or other Governmental Authority. The Company provides no representation as to the legal status of the SAFTs or the Tokens in any jurisdiction. The Company does not provide investment advice with regard to the entry into a SAFT or the purchase of the Tokens. The entry into a SAFT and the issuance or transfer of the Tokens shall be subject to the Purchaser's acceptance and execution of the relevant legal disclosures and agreements in connection therewith. It is the Purchaser's sole responsibility to seek professional advice prior to entering into a SAFT with the Company or acquiring Tokens from the Company.

NOTICE TO RESIDENTS OF THE BRITISH VIRGIN ISLANDS

NO INVITATION IS MADE HEREUNDER TO THE PUBLIC IN THE BRITISH VIRGIN ISLANDS TO (I) ENTER INTO ANY SAFT WITH THE COMPANY; OR (II) ACQUIRE ANY TOKENS FROM THE COMPANY. NO SALE OF TOKENS SHALL BE MADE TO THE PUBLIC IN THE BRITISH VIRGIN ISLANDS.

NOTICE TO U.S. PERSONS

THE SECURITIES OFFERED HEREBY HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY STATE SECURITIES OR BLUE SKY LAWS AND ARE BEING OFFERED AND SOLD IN RELIANCE ON EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND STATE SECURITIES OR BLUE SKY LAWS. ACCORDINGLY, THE SECURITIES CANNOT BE SOLD OR OTHERWISE TRANSFERRED EXCEPT IN COMPLIANCE WITH THE SECURITIES ACT. IN ADDITION, THE SECURITIES CANNOT BE SOLD OR OTHERWISE TRANSFERRED EXCEPT IN COMPLIANCE WITH THE APPLICABLE STATE SECURITIES OR BLUE SKY LAWS. THE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE U.S. SECURITIES AND EXCHANGE COMMISSION, ANY STATE SECURITIES COMMISSION OR OTHER REGULATORY AUTHORITY, NOR HAVE ANY OF THE FOREGOING AUTHORITIES PASSED UPON THE MERITS OF THIS OFFERING OR THE ADEQUACY OR ACCURACY OF THE AGREEMENT OR ANY OTHER MATERIALS OR INFORMATION MADE AVAILABLE TO PURCHASER IN CONNECTION WITH THIS OFFERING. ANY REPRESENTATION TO THE CONTRARY IS UNLAWFUL.

THE SECURITIES MAY ONLY BE PURCHASED BY PERSONS WHO ARE "ACCREDITED INVESTORS" (AS THAT TERM IS DEFINED IN SECTION 501 OF REGULATION D PROMULGATED UNDER THE ACT). THE COMPANY IS RELYING ON THE REPRESENTATIONS AND WARRANTIES SET FORTH BY EACH PURCHASER IN THIS AGREEMENT AND THE OTHER INFORMATION PROVIDED BY PURCHASER IN CONNECTION WITH THIS OFFERING TO DETERMINE THE APPLICABILITY TO THIS OFFERING OF EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT.

PROSPECTIVE INVESTORS MAY NOT TREAT THE CONTENTS OF THE AGREEMENT, ANY PRIVATE PLACEMENT MEMORANDUM OR ANY OF THE OTHER MATERIALS PROVIDED BY THE COMPANY (COLLECTIVELY, THE "OFFERING MATERIALS") OR ANY PRIOR OR SUBSEQUENT COMMUNICATIONS FROM THE COMPANY OR ANY OF ITS OFFICERS, EMPLOYEES OR AGENTS AS INVESTMENT, LEGAL OR TAX ADVICE. IN MAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE COMPANY AND THE TERMS OF THIS OFFERING, INCLUDING THE MERITS AND THE RISKS INVOLVED. EACH PROSPECTIVE INVESTOR SHOULD CONSULT THE INVESTOR'S OWN COUNSEL, ACCOUNTANT AND OTHER PROFESSIONAL ADVISOR AS TO INVESTMENT, LEGAL, TAX AND OTHER RELATED MATTERS CONCERNING THE INVESTOR'S PROPOSED INVESTMENT.

THE OFFERING MATERIALS MAY CONTAIN FORWARD-LOOKING STATEMENTS AND INFORMATION RELATING TO, AMONG OTHER THINGS, THE COMPANY, ITS BUSINESS PLAN AND STRATEGY, AND ITS INDUSTRY. THESE FORWARD-LOOKING STATEMENTS ARE BASED ON THE BELIEFS OF, ASSUMPTIONS MADE BY, AND INFORMATION CURRENTLY AVAILABLE TO THE COMPANY'S MANAGEMENT. WHEN USED IN THE OFFERING MATERIALS, THE WORDS "ESTIMATE," "PROJECT," "BELIEVE," "ANTICIPATE," "INTEND," "EXPECT" AND SIMILAR EXPRESSIONS ARE INTENDED TO IDENTIFY FORWARD-LOOKING STATEMENTS, WHICH CONSTITUTE FORWARD LOOKING STATEMENTS. THESE STATEMENTS REFLECT MANAGEMENT'S CURRENT VIEWS WITH RESPECT TO FUTURE EVENTS AND ARE SUBJECT TO RISKS AND UNCERTAINTIES THAT COULD CAUSE THE COMPANY'S ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE CONTAINED IN THE FORWARD-LOOKING STATEMENTS. INVESTORS ARE CAUTIONED NOT TO PLACE UNDUE RELIANCE ON THESE FORWARD-LOOKING STATEMENTS, WHICH SPEAK ONLY AS OF THE DATE ON WHICH THEY ARE MADE. THE COMPANY DOES NOT UNDERTAKE ANY OBLIGATION TO REVISE OR UPDATE THESE FORWARD-LOOKING STATEMENTS TO REFLECT EVENTS OR CIRCUMSTANCES AFTER SUCH DATE OR TO REFLECT THE OCCURRENCE OF UNANTICIPATED EVENTS.

THE INFORMATION CONTAINED IN THE OFFERING MATERIALS MAY CHANGE OR VARY AFTER THE LAUNCH DATE. THE COMPANY UNDERTAKES TO MAKE AVAILABLE TO EVERY INVESTOR DURING THE COURSE OF THIS TRANSACTION AND PRIOR TO SALE OF SECURITIES THE OPPORTUNITY TO ASK QUESTIONS OF AND RECEIVE ANSWERS FROM THE COMPANY CONCERNING THE TERMS AND CONDITIONS OF THE OFFERING AND TO OBTAIN ANY APPROPRIATE ADDITIONAL INFORMATION NECESSARY TO VERIFY THE ACCURACY OF THE INFORMATION CONTAINED IN THE OFFERING MATERIALS.

THE COMPANY MAY NOT BE OFFERING THE SECURITIES IN EVERY STATE. THE OFFERING MATERIALS DO NOT CONSTITUTE AN OFFER OR SOLICITATION IN ANY STATE OR JURISDICTION IN WHICH THE SECURITIES ARE NOT BEING OFFERED.

THE INFORMATION PRESENTED IN THE OFFERING MATERIALS WAS PREPARED BY THE COMPANY SOLELY FOR THE USE BY PROSPECTIVE INVESTORS IN CONNECTION WITH THIS OFFERING. NO REPRESENTATIONS OR WARRANTIES ARE MADE AS TO THE ACCURACY OR COMPLETENESS OF THE INFORMATION CONTAINED IN ANY OFFERING MATERIALS, AND NOTHING CONTAINED IN THE OFFERING MATERIALS IS OR SHOULD BE RELIED UPON AS A PROMISE OR REPRESENTATION AS TO THE FUTURE PERFORMANCE OF THE COMPANY.

THE COMPANY RESERVES THE RIGHT IN ITS SOLE DISCRETION AND FOR ANY REASON WHATSOEVER TO MODIFY, AMEND AND/OR WITHDRAW ALL OR A PORTION OF THE OFFERING AND/OR ACCEPT OR REJECT IN WHOLE OR IN PART ANY PROSPECTIVE INVESTMENT IN THE SECURITIES OR TO ALLOT TO ANY PROSPECTIVE INVESTOR LESS THAN THE AMOUNT OF SECURITIES SUCH INVESTOR DESIRES TO PURCHASE. EXCEPT AS OTHERWISE INDICATED, THE OFFERING MATERIALS SPEAK AS OF THEIR DATE. NEITHER THE DELIVERY NOR THE PURCHASE OF THE SECURITIES SHALL, UNDER ANY CIRCUMSTANCES, CREATE ANY IMPLICATION THAT THERE HAS BEEN NO CHANGE IN THE AFFAIRS OF THE COMPANY SINCE THAT DATE.

ANY INTERESTS PURCHASED HEREUNDER HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT, AND HAVE BEEN ACQUIRED TO HOLD FOR THE LONG TERM AND NOT WITH A VIEW TO, OR IN CONNECTION WITH, THE SALE OR DISTRIBUTION THEREOF. NO TRANSFER MAY BE EFFECTED WITHOUT AN EFFECTIVE REGISTRATION STATEMENT RELATED THERETO UNLESS SUCH REGISTRATION IS NOT REQUIRED UNDER THE SECURITIES ACT.

NOTICE TO RESIDENTS OF ALL OTHER JURISDICTIONS

NO ACTION HAS BEEN TAKEN TO PERMIT THE OFFER, SALE, POSSESSION OR DISTRIBUTION OF THE SAFT, THE TOKENS OR ANY RELATED DOCUMENTS IN ANY JURISDICTION WHERE ACTION FOR THAT PURPOSE IS REQUIRED. YOU ARE REQUIRED TO INFORM YOURSELF ABOUT, AND TO OBSERVE ANY RESTRICTIONS RELATING TO, THE SAFT, THE TOKENS AND ANY RELATED DOCUMENTS IN YOUR JURISDICTION.

GENERAL NOTICE

THE SALE OF THE TOKENS IS NOT UNDERWRITTEN. THE SALE PRICE OF THE TOKENS IS SUBJECT TO CHANGE AND HAS BEEN ARBITRARILY SET BY THE COMPANY. THERE CAN BE NO ASSURANCE THAT ANY OF THE TOKENS SHALL BE SOLD.

NEITHER THE SAFT NOR THE TOKENS HAVE BEEN APPROVED OR DISAPPROVED BY ANY GOVERNMENTAL AUTHORITY, NOR HAS ANY SUCH GOVERNMENTAL AUTHORITY REVIEWED THIS DOCUMENT FOR ACCURACY OR COMPLETENESS. BECAUSE THE SAFTS AND THE TOKENS HAVE NOT BEEN SO REGISTERED, THERE MAY BE RESTRICTIONS ON THEIR ASSIGNABILITY, TRANSFERABILITY OR RESALE. EACH PROSPECTIVE PURCHASER SHOULD PROCEED ON THE ASSUMPTION THAT THEY MUST BEAR THE ECONOMIC RISKS OF THE ENTRY INTO THE SAFT AND THE ACQUISITION OF THE TOKENS FOR AN INDEFINITE PERIOD, SINCE THE SAFT AND THE TOKENS MAY NOT BE SOLD UNLESS, AMONG OTHER THINGS, THEY ARE SUBSEQUENTLY REGISTERED UNDER APPLICABLE SECURITIES LAWS OR AN EXEMPTION FROM SUCH REGISTRATION IS AVAILABLE. THERE IS NO TRADING MARKET FOR THE TOKENS AND THERE CAN BE NO ASSURANCE THAT ANY MARKET SHALL DEVELOP IN THE FUTURE OR THAT THE TOKENS SHALL BE ACCEPTED FOR INCLUSION ON ANY TRADING EXCHANGE AT ANY TIME IN THE FUTURE. THE COMPANY IS NOT OBLIGATED TO REGISTER FOR SALE, UNDER ANY SECURITIES LAWS, THE TOKENS PURCHASED PURSUANT HERETO. ACCORDINGLY, THE SALE, ASSIGNMENT, TRANSFER, OR OTHER DISPOSITION OF ANY OF THE TOKENS WHICH ARE PURCHASED PURSUANT HERETO MAY BE RESTRICTED BY (I) THIS AGREEMENT, AND/OR (II) APPLICABLE SECURITIES LAWS (DEPENDING ON THE RESIDENCY OR CITIZENSHIP OF THE PURCHASER OR ITS JURISDICTION OF INCORPORATION OR OPERATION). THE SALE PRICE OF THE TOKENS IS SUBJECT TO CHANGE AND HAS BEEN ARBITRARILY ESTABLISHED BY THE COMPANY AND DOES NOT NECESSARILY BEAR ANY SPECIFIC RELATION TO THE ASSETS, BOOK VALUE OR POTENTIAL EARNINGS OF THE COMPANY OR ANY OTHER RECOGNIZED CRITERIA OF VALUE.

CERTAIN INCOME TAX CONSIDERATIONS

THE PURCHASER SHOULD SEEK, AND MUST DEPEND UPON, THE ADVICE OF HIS OR HER TAX ADVISOR WITH RESPECT TO THEIR PURCHASE, AND THE PURCHASER IS RESPONSIBLE FOR THE FEES OF SUCH ADVISOR. NOTHING IN THIS AGREEMENT IS OR SHOULD BE CONSTRUED AS LEGAL OR TAX ADVICE TO THE PURCHASER. THE PURCHASER SHOULD BE AWARE THAT THEIR LOCAL TAX AUTHORITIES MAY NOT AGREE WITH ALL TAX POSITIONS TAKEN BY THE COMPANY AND THAT CHANGES TO THE APPLICABLE LAWS, REGULATIONS OR RULINGS OR COURT DECISIONS AFTER THE DATE OF THIS AGREEMENT MAY CHANGE THE ANTICIPATED TAX TREATMENT TO THE PURCHASER. THE COMPANY WILL NOT OBTAIN ANY RULING WITH REGARD TO THE TAX CONSEQUENCES OF THE ENTRY INTO THIS AGREEMENT OR THE PURCHASE OF TOKENS.

THE TAX TREATMENT OF THIS AGREEMENT AND THE DISTRIBUTION OF TOKENS IS UNCERTAIN AND THERE MAY BE ADVERSE TAX CONSEQUENCES FOR THE PURCHASER. THE ENTRY INTO OF

THIS AGREEMENT AND THE PURCHASE OF TOKENS PURSUANT HERETO MAY RESULT IN ADVERSE TAX CONSEQUENCES TO THE PURCHASER, INCLUDING WITHHOLDING TAXES, INCOME TAXES AND TAX REPORTING REQUIREMENTS. THE PURCHASER SHOULD CONSULT WITH AND MUST RELY UPON THE ADVICE OF ITS OWN PROFESSIONAL TAX ADVISORS WITH RESPECT TO THE TAX TREATMENT OF THE ENTRY INTO OF THIS AGREEMENT AND THE PURCHASE OF TOKENS PURSUANT HERETO.

ANNEXURE 1

Purchaser Representations, Warranties and Covenants

The Purchaser hereby represents, warrants and covenants to, and agrees with, each of the Company Parties that:

- (a) the Purchaser is not a Prohibited Person.
- (b) except in the case where the Purchaser is a natural person, that it is duly organised, validly existing and in good standing under the Laws of its jurisdiction of incorporation or formation.
- (c) neither (i) the Purchaser, (ii) any of its directors, executive officers, other officers that may serve as director or officer of any company in which it invests, general partners or managing partners, nor (iii) any beneficial owner of the voting equity securities of the Purchaser (in accordance with Rule 262 of the Securities Act) is subject to of the disqualifying events listed in Rule 506(d)(1) of Regulation D under the Securities Act (a “Purchaser Event”), and there is no proceeding or investigation pending or, to the knowledge of Purchaser, threatened by any governmental authority, that would reasonably be expected to become the basis for a Purchaser Event.
- (d) neither the Purchaser, nor, if applicable, any of its affiliates or direct or indirect beneficial owners; (i) appears on the Specially Designated Nationals and Blocked Persons List of the Office of Foreign Assets Control of the United States Department of the Treasury (“*OFAC*”), nor are they otherwise a party with which the Company is prohibited to deal under the laws of the United States; (ii) is a person identified as a terrorist organization on any other relevant lists maintained by any Governmental Authority; or (iii) unless otherwise disclosed in writing to the Company prior to the Effective Date, is a senior foreign political figure, or any immediate family member or close associate of a senior foreign political figure. The Purchaser further represents and warrants that, if applicable, the Purchaser: (a) has conducted thorough due diligence with respect to all of its beneficial owners; (b) has established the identities of all direct and indirect beneficial owners and the source of each beneficial owners’ funds; and (c) will retain evidence of those identities, any source of funds and any due diligence.
- (e) the Purchaser has full legal capacity, power and authority to execute and deliver this Agreement and to perform its obligations hereunder and has read and fully understood the Company’s Privacy Notice annexed at Schedule 3 of this Agreement.
- (f) The Purchaser has sufficient knowledge and experience in business and financial matters to be able to evaluate the risks and merits of its contribution pursuant to this SAFT and any Tokens issued pursuant thereto and is able to bear the risks thereof.
- (g) this Agreement constitutes a valid and binding obligation of the Purchaser, enforceable in accordance with its terms, except as limited by bankruptcy, insolvency or other Laws of general application relating to or affecting the enforcement of creditors’ rights generally and general principles of equity.
- (h) the execution, delivery and performance of this Agreement shall not result in any violation of, be in conflict with, or constitute a material default under, with or without the passage of time or the giving of notice of (i) any provision of the Purchaser’s organizational documents, if applicable; (ii) any provision of any judgment or order to which the Purchaser is a party, by which the Purchaser is bound, or to which any of the Purchaser’s material assets are subject; (iii) any material agreement, obligation, duty or commitment to which the Purchaser is a party or by which the Purchaser is bound; or (iv) any Laws applicable to the Purchaser.
- (i) the Purchaser hereby represents that (i) it has satisfied itself as to the full observance of applicable Law in connection with its entry into this Agreement, including (x) the legal requirements within its jurisdiction for the entry into this Agreement and the acquisition of the Tokens, (y) any foreign exchange restrictions applicable to such purchase or exchange, and (z) any Governmental Authority or other consents that may need to be obtained; (ii) the Purchaser has consulted with, and is relying solely upon the advice of, its own

advisors relating to the income tax and other tax consequences, if any, that may be relevant to the purchase, holding, exchange, sale or transfer of, as relevant, this Agreement and the Tokens; and (iii) the Purchaser's subscription and payment for this Agreement, continued beneficial ownership of this Agreement, exchange for Tokens or continued beneficial ownership of the Tokens will not violate any applicable securities or other Laws of the Purchaser's jurisdiction.

- (j) the Purchaser hereby represents that (i) it has satisfied itself as to the full observance of applicable Law in connection with its entry into this Agreement, including (x) the legal requirements within its jurisdiction for the entry into this Agreement and the acquisition of the Tokens, (y) any foreign exchange restrictions applicable to such purchase or exchange, and (z) any Governmental Authority or other consents that may need to be obtained; (ii) the offer and sale of the SAFTs is being made in compliance with Rule 506 of Regulation D to only "accredited investors" as that term is defined in Rule 501 of Regulation D; (iii) the Purchaser has consulted with, and is relying solely upon the advice of, its own advisors relating to the income tax and other tax consequences, if any, that may be relevant to the purchase, holding, exchange, sale or transfer of, as relevant, this Agreement and the Tokens; and (iv) the Purchaser's subscription and payment for this Agreement, continued beneficial ownership of this Agreement, exchange for Tokens or continued beneficial ownership of the Tokens will not violate any applicable securities or other Laws of the Purchaser's jurisdiction; (v) the Tokens to be acquired by the Purchaser will be acquired for investment for the Purchaser's own account, not as a nominee or agent, and not with a view to the resale or distribution of any part thereof, and that the Purchaser has no present intention of selling, granting any participation in, or otherwise distributing the same; (vi) the Purchaser does not presently have any contract, undertaking, agreement or arrangement with any Person to sell, Transfer or grant participations to such Person or to any third Person, with respect to this SAFT or any of the Tokens; and (vii) the Purchaser has not been formed for the specific purpose of acquiring the Tokens. The Purchaser agrees to resell any Tokens that it receives only in accordance with this Agreement, Securities Act Rule 144, the provisions of Regulation S under the Securities Act, pursuant to registration under the Securities Act, or pursuant to an available exemption therefrom, and agrees not to engage in hedging transactions with regard to such securities unless in compliance with the Securities Act.
- (k) The Purchaser hereby represents that:
 - a. The Purchaser has been advised that this SAFT is a security in the United States, and that the offers and sales of this instrument have not been registered under the Securities Act and, therefore, cannot be resold except in compliance with the Securities Act. The Purchaser is purchasing this SAFT for its own account for investment, not as a nominee or agent, and not with a view to, or for resale in connection with, the distribution thereof, and the Purchaser has no present intention of selling, granting any participation in, or otherwise distributing the same. The Purchaser has such knowledge and experience in financial and business matters that the Purchaser is capable of evaluating the merits and risks of such investment, is able to incur a complete loss of such investment without impairing the Purchaser's financial condition and is able to bear the economic risk of such investment for an indefinite period of time; and
 - b. Purchaser is an accredited investor as defined in Rule 501(a) of Regulation D promulgated under the Securities Act (i.e., among others, (a) a natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his or her purchase exceeds \$1,000,000, (b) a natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those two years and has a reasonable expectation of reaching the same income level in the current year, (c) a corporation, limited liability company or partnership having total assets in excess of \$5,000,000 that was not formed for the purpose of purchasing the Interests pursuant to this SAFT, or (d) otherwise meets the requirements for an "accredited investor" under Regulation D promulgated by the Securities and Exchange Commission under the Securities Act). The Purchaser has accurately and completely completed the accredited investor verification process required by the Company.
- (l) The Purchaser has been advised that, to the extent applicable, Rule 144 promulgated under the Securities Act, which permits certain limited sales of unregistered securities, is not presently available with respect to this SAFT and any Tokens Receivable issued pursuant thereto and in any event requires that this SAFT and

any Tokens Receivable issued pursuant thereto generally be held for a minimum of one (1) year after any SAFT purchase or any Tokens have been purchased and paid for (within the meaning of Rule 144), before it may be resold under Rule 144 (the “Restricted Period”).

- (m) the Purchaser will not acquire and will not transfer any Tokens within or engage (except as specifically authorized by the Company) in any activity relating to the sale, distribution or any other use of Tokens in any jurisdiction identified in Schedule 1 of this Agreement.
- (n) the Purchaser will not transfer, directly or indirectly, any Tokens acquired hereunder to any Prohibited Person or any person or entity controlling, controlled by or under common control with such a person.
- (o) the Purchaser will not transfer directly or indirectly any of its Tokens to any person unless the proposed transferee has made the same representations and warranties as set out herein.
- (p) the Purchaser agrees and accepts that the Company may enforce any transfer restrictions under the Agreement with stop orders, restrictive legends, KYC procedures and similar means. The Purchaser acknowledges and agrees that the Company may file voluntarily or as required by applicable law, a suspicious activity report (“SAR”) or any other information with governmental and law enforcement agencies that identify transactions and activities that the Company reasonably determines to be suspicious, or is otherwise required by law. The Purchaser acknowledges that the Company is prohibited by law from disclosing to third parties, including the Purchaser, any SAR filing itself or the fact that a SAR has been filed. The Purchaser understands and agrees that, even if the Company is not obligated to comply with any specific anti-money laundering requirements, the Company may nevertheless choose to voluntarily comply with such requirements as the Company deems appropriate in its sole discretion. The Purchaser agrees to cooperate with the Company as may be required in the reasonable opinion of the Company in connection with such compliance.
- (q) the Purchaser understands that the Tokens may be deemed to bear any one or more of the following legends:
 - (i) any legend required by the securities laws of any state to the extent such laws are applicable to the Tokens represented by the certificate so legended, and (ii): the following legend (and even without such legend the following restrictions apply):
 - a. THE TOKENS HAVE BEEN ACQUIRED FOR INVESTMENT AND HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE “ACT”) AND MAY NOT BE SOLD, TRANSFERRED, ASSIGNED OR HYPOTHECATED UNLESS THERE IS AN EFFECTIVE REGISTRATION STATEMENT UNDER THE ACT COVERING THE TOKENS, THE SALE IS MADE IN ACCORDANCE WITH RULE 144 UNDER THE ACT, IN ACCORDANCE WITH REGULATION S OF THE ACT, OR IF THE COMPANY RECEIVES AN OPINION OF COUNSEL IN A FORM SATISFACTORY TO THE COMPANY THAT SUCH REGISTRATION IS NOT REQUIRED UNDER THE ACT.
 - b. THE TOKENS MAY NOT BE USED IN HEDGING TRANSACTIONS UNLESS IN COMPLIANCE WITH THE ACT AND ALL SUCH APPLICABLE LAWS OR AN EXEMPTION FROM REGISTRATION IS AVAILABLE OR IN ACCORDANCE WITH REGULATION S OF THE ACT.
 - c. Any legend required by the applicable jurisdiction in which the Tokens are sold, including Canadian securities laws and applicable foreign or state “blue sky” securities laws, rules and regulations.
- (r) the Purchaser understands that, in connection with any proposed transfer, the Company may require an opinion of counsel in form and substance satisfactory to the Company to the effect that any such proposed transfer or resale of the Tokens is in compliance with the Securities Act and any applicable state or foreign securities laws. Purchaser hereby agrees that, to enforce the restrictions set forth in this SAFT, the Company may impose technological and other restrictions on the Wallet and the Tokens deliverable hereunder.
- (s) the Purchaser has been advised that this Agreement may constitute a security within its jurisdiction of

residence and that the offers and sales of this Agreement and the Tokens to be transferred hereunder have not been registered under any country's securities Laws and, therefore, cannot be resold except in compliance with (i) this Agreement, and (ii) applicable Laws.

- (t) the Purchaser is entering into this Agreement for its own account, not as a trustee, nominee, representative or agent, and not with a view to, or for resale in connection with, the distribution thereof, and the Purchaser has no present intention of selling, granting any participation in, or otherwise distributing the same.
- (u) the Purchaser has such knowledge and experience in financial and business matters that the Purchaser is capable of evaluating the merits and risks of such investment, is able to incur a complete loss of such investment without impairing the Purchaser's financial condition and is able to bear the economic risk of such investment for an indefinite period of time.
- (v) the Purchaser has read and fully considered and understands the Information Materials and this Agreement and that the Purchaser has evaluated the Purchaser's investment in the light of the Purchaser's financial condition and resources.
- (w) THE PURCHASER ACKNOWLEDGES, AGREES AND ASSUMES ALL RISKS ASSOCIATED WITH THIS AGREEMENT AND THE TOKENS INCLUDING, WITHOUT LIMITATION, THOSE RISKS DISCLOSED IN ANNEXURE 2 (RISK DISCLOSURES: CERTAIN RISK FACTORS) TO THIS AGREEMENT.
- (x) the Purchaser is aware of the Company's business affairs and financial condition and has acquired sufficient information about the Company to reach an informed and knowledgeable decision to enter into this Agreement.
- (y) the Purchaser hereby acknowledges and agrees that the entry into this Agreement and the potential transfer of Tokens hereunder involve risks, all of which the Purchaser fully and completely assumes, including, without limitation, the risk that (i) the technology associated with the Protocol shall not function as intended; (ii) the Protocol shall not be completed; (iii) the Protocol shall fail to attract sufficient interest from key stakeholders; and (iv) the Company and/or the Protocol may be subject to investigation and punitive actions from Governmental Authorities.
- (z) the Purchaser has significant experience with, and understanding of, the usage and intricacies of cryptographic tokens and blockchain based software systems and the storage and transmission mechanisms associated with cryptographic tokens.
- (aa) the Purchaser accepts that (i) the Tokens shall be created and delivered to the Purchaser at the sole risk of the Purchaser on an "AS IS" and "UNDER DEVELOPMENT" basis; and (ii) the use of the Protocol by the Purchaser is also on an "AS IS" and "UNDER DEVELOPMENT" basis and there is no obligation of any kind on the Company or any Affiliate of the Company to further support and/or develop the Tokens and/or the Protocol following the Token Integration Event.
- (bb) the Purchaser has not relied on any representations or warranties made by the Company outside of this Agreement, including, without limitation, conversations of any kind, whether through oral or electronic communication, or the Information Materials.
- (cc) THE PURCHASER ASSUMES ALL RISK AND LIABILITY FOR THE RESULTS OBTAINED BY THE USE OF ANY TOKENS AND REGARDLESS OF ANY ORAL OR WRITTEN STATEMENTS MADE BY THE COMPANY OR ANY OTHER PERSON, BY WAY OF TECHNICAL ADVICE OR OTHERWISE, RELATED TO THE USE OF THE TOKENS.
- (dd) the Purchaser has no right or claim pursuant to this Agreement against any Company Party other than in the event of the Company's breach of this Agreement.
- (ee) the Purchaser waives any right it has now or may obtain in the future to participate in a class action lawsuit

or a class wide arbitration against any Company Party.

- (ff) the Purchaser will comply with all applicable tax and tax reporting obligations in the Purchaser's jurisdiction arising from this Agreement and the holding of Tokens.
- (gg) the Purchaser bears sole responsibility for any taxes as a result of the matters and transactions the subject of this Agreement, and any future acquisition, ownership, use, sale or other disposition of Tokens held by the Purchaser.
- (hh) to the fullest extent permitted by applicable Law, the Purchaser does hereby indemnify, defend and hold the Company Parties harmless from and against any and all loss, penalty, claim, damage, liability or expense whatsoever (including reasonable attorneys' fees and disbursements) with respect to any taxes (other than any net income taxes of the Company that result from the issuance or transfer of Tokens to the Purchaser pursuant to Clause 3(b) of this Agreement) associated with or arising from the Purchaser's purchase of Tokens hereunder, or the use or ownership of Tokens.
- (ii) the Company Parties retain all right, title and interest in all of their intellectual property, including, without limitation, inventions, ideas, concepts, code, discoveries, processes, marks, methods, software, compositions, formulas, techniques, information and data, whether or not patentable, copyrightable or protectable in trademark, and any trademarks, copyright or patents based thereon.
- (jj) The Purchaser has no right to claim as a holder of Tokens any intellectual property rights, functionality or equivalent rights or any other form of participation in, or relating to, the Protocol and/or anything in relation to the Company Parties.
- (kk) the Purchase Amount is not derived from or related to any unlawful activities, including, without limitation, money laundering or terrorist financing, and that the Purchaser shall not use the Tokens to finance, engage in, or otherwise support any unlawful activities, and all payments shall be made only in the Purchaser's name from a digital wallet or bank account not located in a restricted territory identified in Schedule 1 of this Agreement, as may be amended by the Company from time to time. Any breach of this Item (ee) of this Annexure 1 or failure to comply with this Item (ee) of this Annexure 1 (determined at the sole and absolute discretion of the Company) shall give the Company the right to refuse (i) any application made by the Purchaser for Tokens, and (ii) the transfer, or further transfer, of any Tokens to the Purchaser.
- (ll) no payment or other transfer of value, to the Company from or on behalf of the Company, and no payment or other transfer of value to the Company from or on behalf of the Company, shall cause the Company to be in violation of applicable U.S. federal or state or non-U.S. laws or regulations, including, without limitation, anti-money laundering, economic sanctions, anti-bribery or anti-boycott laws or regulations, the Patriot Act, or the various statutes, regulations and executive orders administered by OFAC ("**OFAC Regulations**").
- (mm) no payment or other transfer of value to the Company from or on behalf of the Purchaser, is or will be derived from, pledged for the benefit of, or related in any way to, (i) the government of any country designated by the U.S. Secretary of State or other Governmental Authority as a country supporting international terrorism, (ii) property that is blocked under any OFAC Regulations or that would be blocked under OFAC Regulations if it were in the custody of a U.S. national, (iii) persons to whom U.S. nationals cannot lawfully export services, or with whom U.S. nationals cannot lawfully engage in transactions under OFAC Regulations, (iv) the government of any country that has been designated as a non-cooperative country or designated by the U.S. Secretary of the Treasury or other Governmental Authority as a money laundering jurisdiction or (v) directly or indirectly, any illegal activities. The Purchaser acknowledges that Money Laundering Laws may require the Company to collect documentation verifying the identity and the source of funds used to acquire the Tokens before, and from time to time after, the Effective Date.
- (nn) all payments or other transfer of value to the Company from the Purchaser will be made through an account (or virtual currency public address whose associated balance, either directly or indirectly, has been funded by such an account) located in a jurisdiction that does not appear on the list of boycotted countries published by the U.S. Department of Treasury pursuant to § 999(a)(3) of the Code as in effect at the time of the payment

or other transfer of value. In the event that the Purchaser is, receives deposits from, makes payments to or conducts transactions relating to a non-U.S. banking institution (a “**Non-U.S. Bank**”) in connection with the acquisition of the Tokens, the Non-U.S. Bank: (i) has a fixed address, other than an electronic address or a post office box, in a country in which it is authorized to conduct banking activities, (ii) employs one or more individuals on a full-time basis, (iii) maintains operating records related to its banking activities, (iv) is subject to inspection by the banking authority that licensed it to conduct banking activities and (v) does not provide banking services to any other Non-U.S. Bank that does not have a physical presence in any country and that is not a registered affiliate.

- (oo) the Company may run any check or enquiry with any third party providers and the Purchaser waives any privacy or other rights in connection therewith and acknowledge that any breach of this representation by the Purchaser shall entitle the Company to terminate this Agreement with immediate effect, including, without limitation, and in addition to any other action the Company may take, the restriction of access to the Tokens and/or the Protocol.
- (pp) the Purchaser shall promptly respond and fully collaborate with all requests made by the Company in connection with its, or third parties’, ‘know your client’, tax reporting and anti-money laundering policies and that any breach or failure to comply with this Item (gg) of this Annexure 1 (determined at the sole and absolute discretion of the Company) shall give the Company the right refuse any application by the Purchaser.
- (qq) the use of the Tokens, the development of the Protocol by its owner and the Company’s operations may cease in one or more jurisdictions in the event that the actions of any Governmental Authority or changes of Laws make it unlawful or commercially undesirable to continue to do so.
- (rr) although the Tokens may be tradeable, they are not, and in no case may be understood, deemed, interpreted or construed to be or to be representative of, any kind of (i) currency, legal tender, means of payment, money or deposit, whether fiat or otherwise, nor any substitute for such currency, legal tender, money or deposit; (ii) investment (whether secured or unsecured), equity interest, proprietary interest, economic right (including any kind of right to payment, income, dividend, profit, or other return, or any sums to be paid, or likely to be paid, out of such), share or similar interest in or claim against any person, asset, entity, organization, scheme, venture or project (including the Company or any other Company Party); (iii) equity, debt or hybrid instrument, security, collective investment scheme, managed fund, financial derivative, futures contract, deposit, commercial paper, negotiable instrument, investment contract, note, bond, warrant, certificate or instrument entitling the holder to interest, dividends or any kind of return, nor any other financial instrument; (iv) right, title, interest or benefit whatsoever in whole or in part, in Company or any other Company Party or any assets related to them, other than the right to use the Tokens as a means to enable usage of, and interaction with and within, the Protocol if successfully completed and deployed; or (v) any commodity that any person is obliged to redeem or purchase.
- (ss) any Token terms and conditions, as issued by the Company from time to time (the “**Token Terms and Conditions**”) shall apply with respect to the Tokens transferred hereunder and that in the event of any inconsistency between this Agreement and the Token Terms and Conditions, this Agreement shall prevail to the extent of any such inconsistency.
- (tt) the Token Terms and Conditions may be varied at any time by the Company in its sole and absolute discretion and that all such variations that are notified to the Purchaser by the Company in writing shall apply as if expressly incorporated into this Agreement, the necessary changes having been made.
- (uu) the Purchaser’s participation pursuant to this Agreement is distinct from a sale of Tokens by the Company governed only by the Token Terms and Conditions insofar as certain provisions of the Token Terms and Conditions may be amended as specified herein, but otherwise all other provisions of the Token Terms and Conditions apply to the Purchaser as a buyer of Tokens.
- (vv) the Company and/or any third party service provider selected by the Company may provide the Purchaser (or the Purchaser’s designated agents) statements, reports, and all other communications relating to (A) the Company; (B) the Purchaser’s entry in this Agreement; and (C) the Purchaser’s acquisition of the Tokens

(collectively, the “*Company Information*”), in electronic form, such as through a file attached to an email sent to the email address provided by the Purchaser or over a private internet site in lieu of or in addition to sending such Company Information as hard copies via facsimile or mail. If the Company Information is made available over the internet, the Purchaser may be notified of its availability through an email sent to the email address provided by the Purchaser. The Purchaser agrees that all Company Information provided to the Purchaser via email notification or website will be deemed to have been good and effective delivery to the Purchaser when sent or posted, regardless of whether the Purchaser actually or timely receives or accesses such Company Information. Email messages are not secure and may contain computer viruses or other defects, may not be accurately replicated on other systems, or may be intercepted, deleted or interfered with without the knowledge of the sender or the intended recipient. Each of the Company and any third party service provider reserves the right to intercept, monitor and retain emails messages to and from its systems to the fullest extent permitted by applicable Law. The Company’s entry into this Agreement is conditioned on the Purchaser’s consent to electronic delivery of Company Information. The Purchaser agrees that it is solely responsible for notifying the Company in writing of any change in the Purchaser’s email address and that the Company may not seek to verify or confirm the Purchaser’s email address as provided.

- (ww) it is bound by any affirmation, assent or agreement that the Purchaser (or any of the Purchaser’s designated agents) transmits to the Company or its affiliates by computer or other electronic device, including internet, telephonic and wireless devices.
- (xx) when the Purchaser (or any of the Purchaser’s designated agents) clicks on an “I Agree,” “I Consent,” or other similarly worded button or entry field whereby my mouse, keystroke or other device, the Purchaser’s agreement or consent will be legally binding and enforceable against the Purchaser and will be the legal equivalent of the Purchaser’s (or any of the Purchaser’s designated agents) handwritten signature on an agreement that is printed on paper.
- (yy) this Agreement is in all respects intended by each party hereto to be deemed and construed to have been jointly prepared by the parties and the parties hereby expressly agree that any uncertainty or ambiguity existing herein shall not be interpreted against either of them.
- (zz) WITH RESPECT TO THE INFORMATION MATERIALS, THE PROTOCOL, THIS AGREEMENT AND THE TOKENS, THE COMPANY SPECIFICALLY DOES NOT REPRESENT AND WARRANT AND EXPRESSLY DISCLAIMS ANY REPRESENTATION OR WARRANTY, EXPRESS, IMPLIED OR STATUTORY, INCLUDING WITHOUT LIMITATION, ANY REPRESENTATIONS OR WARRANTIES OF TITLE, NON-INFRINGEMENT, MERCHANTABILITY, USAGE, SUITABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE, OR AS TO THE WORKMANSHIP OR TECHNICAL CODING THEREOF, OR THE ABSENCE OF ANY DEFECTS THEREIN, WHETHER LATENT OR PATENT. THE COMPANY DOES NOT REPRESENT OR WARRANT THAT TOKENS OR THE PROTOCOL ARE RELIABLE, CURRENT OR ERROR-FREE, MEET YOUR REQUIREMENTS, OR THAT DEFECTS IN THE TOKENS OR THE PROTOCOL WILL BE CORRECTED. THE COMPANY CANNOT AND DOES NOT REPRESENT OR WARRANT THAT TOKENS OR THE DELIVERY MECHANISM THE FOR TOKENS IS FREE OF VIRUSES OR OTHER HARMFUL COMPONENTS.

THE REPRESENTATIONS AND WARRANTIES OF THE PURCHASER CONTAINED IN THIS AGREEMENT AND ANY OTHER INSTRUMENT PROVIDED BY THE PURCHASER TO THE COMPANY IN CONNECTION HERewith ARE TRUE, ACCURATE AND NOT MISLEADING AS OF THE DATE OF THIS AGREEMENT OR SUCH INSTRUMENT, AS RELEVANT, AND SHALL BE DEEMED TO HAVE REAFFIRMED ON ALL SUCH OTHER DATES AS THE PURCHASER CONTINUES TO HOLD ANY TOKENS.

ANNEXURE 2

Risk Disclosures: Certain Risk Factors

AN INVESTMENT IN A SAFT INVOLVES A HIGH DEGREE OF RISK. PROSPECTIVE PURCHASERS SHOULD CONSIDER CAREFULLY THE RISKS DESCRIBED HEREIN, TOGETHER WITH ALL OF THE OTHER INFORMATION CONTAINED IN THIS AGREEMENT AND THE INFORMATION MATERIALS BEFORE MAKING AN INVESTMENT DECISION. THE FOLLOWING RISKS ENTAIL CIRCUMSTANCES UNDER WHICH, THE BUSINESS, FINANCIAL CONDITION, RESULTS OR OPERATIONS AND PROSPECTS OF THE COMPANY COULD SUFFER. THE FOLLOWING IS NOT AN EXHAUSTIVE LIST AND DOES NOT NECESSARILY REFLECT THE RELATIVE IMPORTANCE OF THE VARIOUS RISKS FACTORS.

OTHERWISE THAN AS EXPRESSLY SET OUT HEREIN, THE COMPANY SPECIFICALLY DOES NOT REPRESENT AND WARRANT AND EXPRESSLY DISCLAIMS ANY REPRESENTATION OR WARRANTY WITH RESPECT TO THE INFORMATION MATERIALS, THE PROTOCOL AND THE TOKENS, EXPRESS, IMPLIED OR STATUTORY, INCLUDING WITHOUT LIMITATION, ANY REPRESENTATIONS OR WARRANTIES OF TITLE, NON-INFRINGEMENT, MERCHANTABILITY, USAGE, SUITABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE, OR AS TO THE WORKMANSHIP OR TECHNICAL CODING THEREOF, OR THE ABSENCE OF ANY DEFECTS THEREIN, WHETHER LATENT OR PATENT. THE COMPANY DOES NOT REPRESENT OR WARRANT THAT TOKENS OR THE PROTOCOL ARE RELIABLE, CURRENT OR ERROR-FREE, MEET YOUR REQUIREMENTS, OR THAT DEFECTS IN THE TOKENS OR THE PROTOCOL WILL BE CORRECTED. THE COMPANY CANNOT AND DOES NOT REPRESENT OR WARRANT THAT TOKENS, THE PROTOCOL OR THE DELIVERY MECHANISM THE FOR TOKENS IS FREE OF VIRUSES OR OTHER HARMFUL COMPONENTS.

A significant amount of further work may be required in order for the Company to generate the Tokens and for the owner of the Protocol to enable integration of the Tokens into the Protocol and much of that work may be subject to regulatory approval and otherwise reliant on the input or consent of other persons not under the control of the Company or, as relevant, the owner of the Protocol. The success of the Tokens and the Protocol is reliant upon the Company, the owner of the Protocol and their respective Affiliates (i) securing (as relevant) regulatory approval for the creation of the Tokens; (ii) securing regulatory approval (as relevant) for the integration of the Tokens into the Protocol; (iii) raising sufficient resources to fund the ongoing development of the Tokens and the Protocol; and (iv) complying with ongoing funding, reserve and/or regulatory requirements (as relevant) related to the proposed creation and operation of the Tokens and the Protocol (collectively, the “Regulatory and Funding Requirements”).

There is a significant risk that the Tokens and the Protocol do not develop as envisaged herein. The Information Materials reflect the Company’s current intention with respect to the development of the Tokens and the Protocol, including as to such matters as the scale and scope of the envisaged activities, the jurisdictions in which the various operations will be based, the jurisdictions in which they may operate and the jurisdictions in which their customers are based. The Company, in the sole and absolute discretion of the Board of Directors, reserves the right to modify, extend, reduce, eliminate, add and/or substitute the scale, scope, business lines, operations and any other characteristics of the Tokens and the Protocol in order to address any actual or perceived commercial, legal, regulatory or other matters that the Board of Directors, in its sole and absolute discretion, considers relevant at any time.

The Company may issue Tokens even if there are material changes to the scale, scope, business lines, operations and any other characteristics of the Tokens and/or the Protocol or if the Company or its Affiliates have not satisfied (or are unlikely to satisfy) any Regulatory and Funding Requirements or any other regulatory, commercial or legal requirements with respect to the Tokens and/or the Protocol. No promises of future performance or value are or will be made with respect to the Tokens, including no promise of inherent value, no promise of continuing payments, and no guarantee that the Tokens will hold any particular value.

The Company is developing the Tokens to be used with respect to the Protocol. Upon the Token Integration Event the Company will covenant with holders of Tokens to, subject to applicable law and on a best-efforts basis, accept their duly presented Tokens in exchange for privileges and other benefits related to such Tokens from time to time on the Protocol.

The precise terms of the privileges and other benefits of the Tokens will be determined by the owner/operator(s) of the Protocol in its sole and absolute discretion from time to time. Such privileges and benefits will initially be determined by the Company on or around the Token Integration Event and may be amended thereafter by the owner of the Protocol at any time and without notice to, or consent from, any holder of Tokens, or the Company, in the sole and absolute discretion of the Company. Any such determination or amendment shall not be a breach of the terms of the SAFTs or the Tokens.

The Protocol is provided on an “as is” and “as available” basis, without warranty of any kind, either expressed or implied, including, without limitation, warranties that the Protocol is free of defects, vulnerabilities, merchantable, fit for a particular purpose or non-infringing. Any use of the Protocol shall be at your own risk. In no event shall the Company or the owner of the Protocol be held liable in connection with or for any claims, losses, damages or other liabilities, whether in contract, tort or otherwise, arising out of or in connection with the Protocol or its operation or use or be under any obligation to support, develop or otherwise maintain or promote the use of the Protocol or the integration of the Tokens into the Protocol.

While the Tokens are available only to purchasers that are not Prohibited Persons there is the possibility that Tokens could be acquired over time or following changes in the regulatory landscape by persons in other jurisdictions currently restricted from acquiring Tokens and, accordingly, the risk factors set out below may include certain risk factors specific to certain jurisdictions even though the Company will not at present make the Tokens available at this time to persons from such jurisdictions.

BY PARTICIPATING IN ANY ACQUISITION OF TOKENS, YOU EXPRESSLY ACKNOWLEDGE AND ASSUME ALL RISKS RELATED THERETO INCLUDING (WITHOUT LIMITATION) THE RISKS SET OUT BELOW.

- a. No guarantee that Tokens will be released: The Company is issuing the SAFTs in part to facilitate the ongoing development of the Tokens. Many factors could influence the success of the Company in developing the Tokens, some of which are out of the Company’s control, and there can be no guarantee that the Company will ultimately be successful in deploying and delivering the Tokens. The Company may change its plans for issuing the Tokens for a variety of reasons, including a change in business plan, technological challenges, lack of perceived demand, or other reasons. Finally, if the Company ceases operations, agrees to assign its assets and liabilities to a third party for the benefit of creditors in the case of insolvency, or engages in a liquidation or winding up, it may never issue the Tokens. If the Token Integration Event does not occur or for other reasons the Company does not issue the Tokens as planned, investors will not receive some or all of their Tokens. The Company has sole discretion to determine when, or if, the Token Integration Event occurs.
- b. No guarantee on when or if the Token Integration Event will occur: There are no guarantees as to the timing (if ever) of the Token Integration Event or the release of the Protocol, each of which is dependent on many factors, including many outside the Company’s control. If the Token Integration Event does not occur by the Deadline Date then the SAFTs will terminate in accordance with the provisions set out in each SAFT.
- c. Reliance on one or more Developers: The Company may enter into one or more services agreements pursuant to which one or more software developers (each a “*Developer*”) will provide services with respect to the Company’s development and sale of the Tokens. As consideration for each such Developer providing those services, the Company may agree to issue the Developer with a significant number of Tokens. The Director of the Company believes that the provisions of each such Software Development Agreement will reflect commercial arms-length dealings between the Company and each such Developer although there is a material risk that the Tokens are never created, or are never suitably integrated into the Protocol, in the event that the Company is unable to retain suitable Developers for an ongoing period of time.
- d. Risk of Losing Access to Tokens Due to Wallet Incompatibility: Your cryptocurrency wallet must possess technical infrastructure that is compatible with the receipt, storage and transfer of the Tokens. Non-

compatible wallet addresses will not be accepted. In addition, your wallet address must not be associated with a third party exchange or service that has custody over the private key. The Company reserves the right to prescribe additional conditions relating to specific wallet requirements at any time, acting in its sole discretion.

- e. Risks Associated with the Blockchain Protocols: Any malfunction, breakdown, abandonment, unintended function, unexpected functioning of or attack on the protocol upon which the Tokens are issued may have an adverse effect on the Tokens, including causing them to malfunction or function in an unexpected or unintended manner.
- f. Risks Associated with Your Credentials: Any third party that gains access to or learns of your wallet login credentials or private keys may be able to dispose of your Tokens. To minimize this risk, you should guard against unauthorized access to your electronic devices. Best practices dictate that you safely store private keys in one or more backup locations geographically separated from the working location. In addition, you are responsible for giving us the correct wallet address to which to send your Tokens. If you give us the incorrect address to which to send your Tokens, the Company is not responsible for any loss of Tokens that may occur.
- g. The Company is not licensed to conduct a virtual currency business in New York and do not currently intend to become licensed in any other state. The Company has taken the position that the New York's BitLicense Regulatory Framework does not apply to our offer and sale of the Interests. It is possible, however, that the New York State Department of Financial Services could disagree with our position: The Company is not licensed to conduct a virtual currency business in New York or any other state. The Company has, however, taken the position that the State of New York's BitLicense Regulatory Framework does not apply to the offer and sale of the Interests.

It is possible that the New York State Department of Financial Services could disagree with our position. If the Company were deemed to be conducting an unlicensed virtual currency business in New York, the Company could be subject to significant additional regulation and/or regulatory consequences and/or be required to no longer make the Interests available in New York or to New York residents. Other states may take a similar position in the future. Any of these outcomes may negatively affect OAS Tokens, including its further development, or the value of the OAS Tokens and/or could cause us to cease operations in New York or any other states requiring a license for our activity.

- h. The Company is not registered as a money transmitter or money services business, and the Company's business may be adversely affected if it is required to do so: The Company believes that the Company is not a money transmitter or money services business in the United States. Further, the Company does not generally or specifically target U.S. Persons (as defined under the Securities Act) or residents to be users of the OAS Tokens. If the Company were deemed to be a money transmitter and/or money services business, the Company would be subject to significant additional regulation and costs. This could lead to significant changes with respect to operations of the OAS Tokens, suspensions in the operation of the OAS Tokens or certain of its components, including portions of the Oasys Protocol, changes in how the OAS Tokens are structured, changes in how they are issued and other regulatory or business consequences, and would greatly increase our costs in creating and facilitating transactions of the OAS Tokens. It could also lead to a decrease in value of OAS Tokens. In addition, a regulator could take action against us if it views our activity regarding the OAS Tokens as a violation of existing law. Any of these outcomes would negatively affect the value of the OAS Tokens and/or could cause the Company to cease operations in certain states or nationwide.
- i. Risk of OAS Tokens Being Deemed a Futures Contract or Swap: Given the time period between the close of this Offering and delivery of the OAS Tokens, there is a risk that any deferred delivery arrangement involving a commodity could be viewed as a futures contract or swap transaction under U.S. commodities laws. The Company believes that this risk is generally a latent one that is mitigated by the Company's obligation to deliver OAS Tokens shortly after the Token Integration Event to Purchasers who represent and warrant that they are Oasys Protocol users not purchasing with speculative intent and who are otherwise prohibited from transferring the SAFT or OAS Tokens before the OAS Token is launched.
- j. Risk of Unfavorable Regulatory Action in One or More Jurisdictions:
 - i. Blockchain technologies and cryptographic tokens have been the subject of scrutiny by various regulatory bodies around the world. Blockchain technology allows new forms of interaction and it is

possible that certain jurisdictions will apply existing regulations on, or introduce new regulations addressing, blockchain technology based applications, which regulations may be contrary to the current setup of the Protocol or its smart contract system and, therefore, may result in substantial modifications to the Protocol and such smart contract systems, including its termination and the loss of Tokens.

- ii. The regulatory status of cryptographic tokens and distributed ledger technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether regulatory authorities may apply existing regulation with respect to such technology and its applications, including specifically (but without limitation to) the Protocol and Tokens. It is likewise difficult to predict how or whether any legislative or regulatory authorities may implement changes to law and regulation affecting distributed ledger technology and its applications, including specifically (but without limitation to) the Protocol and Tokens. Regulatory actions could negatively impact the Protocol and Tokens in various ways, including, for purposes of illustration only, through a determination that Tokens are a regulated financial instrument that requires registration, licensing or restriction. The Company may cease operations in a jurisdiction if regulatory actions, or changes to law or regulation, make it illegal to operate in such jurisdiction, or commercially undesirable to obtain the necessary regulatory approval(s) to operate in such jurisdiction. The functioning of the Protocol and the Tokens could be impacted by any regulatory inquiries or actions, including restrictions on the use, sale or possession of digital tokens like the Tokens, which restrictions could impede, limit or end the development of the Protocol and increase legal costs.
- iii. The cryptocurrency exchange market, the token listing and trading market, initial coin offerings, and by extension the Protocol, is subject to a variety of federal, state and international laws and regulations, including those with respect to “know you customer” and “anti-money laundering” and customer due diligence procedures, privacy and data protection, consumer protection, data security, and others. These laws and regulations, and the interpretation or application of these laws and regulations, could change. In addition, new laws or regulations affecting the Protocol could be enacted, which could impact the utility of the Tokens in the Protocol. Additionally, users of the Protocol are subject to or may be adversely affected by industry specific laws and regulations or licensing requirements. If any of these parties fails to comply with any of these licensing requirements or other applicable laws or regulations, or if such laws and regulations or licensing requirements become more stringent or are otherwise expanded, it could adversely impact the Protocol and the Tokens, including the utility of Tokens with respect to the Protocol.
- iv. The Company may need to obtain approvals from one or more Governmental Authorities and there is a risk that securing such approvals may delay or prevent the Token Integration Event, the development of the Protocol and/or the Company’s ability to issue the Tokens.
- k. Risk of Alternative, Unofficial Protocols: Following the issue of the Tokens and the continued development of the Protocol, it is possible that alternative applications or Protocols could be established, which use the same or similar open source code and protocol underlying the Protocol. The Tokens may have no intrinsic value with respect to such alternative applications. The Protocol may compete with these alternative, unofficial token-based applications, which could potentially negatively impact the Protocol and the Tokens.
- l. Token Integration Risk and Risk of Insufficient Interest in the Protocol: There are no guarantees as to the timing of the Tokens being integrated into the Protocol or the release of the Protocol, each of which is dependent on many factors, including many outside the Company’s control. The Protocol may not be owned, operated or controlled by the Company. Further, it is possible that the Protocol will not be used by a large number of businesses, individuals, and other organizations and that there will be limited public interest in the Protocol. Such a lack of interest could negatively impact the Tokens and the Protocol.
- m. Operating History: The Company has no operating history and will be operating in an evolving industry that may not develop as expected. A significant amount of further work is required in order to create the Tokens and implement the Tokens into the Protocol and much of that work is reliant on the input or consent of other persons not under the control of the Company or the owner of the Protocol. Assessing the business and future prospects of the Company is challenging in light of the risks and difficulties the Company and the owner of the Protocol may encounter. These risks and difficulties include, but are not limited to, their ability to:

- navigate complex and evolving regulatory and competitive environments;
 - obtain the requisite regulatory and other licenses in the relevant jurisdictions;
 - obtain and retain customers;
 - successfully develop, maintain and update internal controls to manage compliance within an evolving and complex regulatory environment;
 - effectively identify and react to market trends;
 - be involved in the successful development and deployment of the Protocol;
 - implement new products and services;
 - successfully execute the Company's funding strategy;
 - effectively compete with other companies;
 - successfully navigate economic conditions and fluctuations in the market;
 - effectively manage the growth of the business;
 - continue to develop, maintain and scale the Protocol;
 - effectively use finite personnel and technology resources;
 - effectively maintain and scale financial and risk management controls and procedures;
 - maintain the security of technology infrastructure, and the confidentiality of the information provided and utilized therein; and
 - attract, integrate and retain qualified employees and contractors.
- n. Risk that the Protocol, if ever developed, will not meet expectations: The Protocol presently is under continued development by its owner and may undergo significant changes. Any expectations or assumptions regarding the form and functionality of the Protocol or the Tokens (including participant behaviour) held by the owner of the Protocol, the Company or you may not be met, for any number of reasons, including, without limitation, mistaken assumptions or analysis, a change in the design and implementation plans, and changes in the execution of the Protocol. Moreover, the Company may not be able to retain full and effective control over how other participants will use the Protocol, what products or services will be offered through the Protocol by third parties, or how third-party products and services will utilize Tokens (if at all). This could create the risk that the Tokens or Protocol, as further developed and maintained, may not meet your expectations. Furthermore, despite our good faith efforts to assist the owner of the Protocol to develop and participate in the Protocol, it is still possible that the Protocol will experience malfunctions or otherwise fail to be adequately maintained, which may negatively impact the Protocol and Tokens, and the potential utility of the Tokens.
- o. Litigation and Third-Party Claims May Adversely Affect the Development and Adoption of the Protocol: From time to time, third parties may assert claims against the Company, its developers and/or its underlying technology. Regardless of the merit of any legal action or claim, any action that reduces confidence in the Company's long-term viability or the ability of individuals to hold and transfer Tokens may adversely affect the Protocol. Additionally, a meritorious claim could prevent developers from accessing the most up to date Protocol code or holding or transferring their Tokens.
- p. The terms and characteristics of the Tokens can change prior to the Token Integration Event: The Company is issuing the SAFTs before the Tokens are fully developed. As is normal and expected in such a development stage, the Company may be prevented from developing the Tokens in the form contemplated at the time a SAFT was executed. Accordingly, the terms and conditions of the Tokens, and how they may operate with respect to the Protocol, may be substantially different at the time of the Token Integration Event.
- q. A SAFT is not the same as a Token: Purchasing a SAFT does not provide an investor any Tokens. It only provides investors with the right to receive Tokens pursuant to the terms described in the SAFT and Information Materials. Investors should be prepared to hold on to their SAFTs and not receive Tokens for an extended period of time.

- r. The Purchase Price of the SAFTs was Not Established on an Independent Basis: The actual value of the Tokens may be substantially less than what you pay for the rights hereunder and may be different than the purchase price of other purchasers. The purchase price of the rights hereunder bears no relationship to the Company's book or asset values or likelihood of repayment or to any other established criteria for valuing assets. Because the purchase price is not based upon an independent valuation, the purchase price may not be indicative of the proceeds that you would receive upon a commercial sale of the Tokens. Further, the purchase price may be significantly more than the price at which Tokens would trade if they were to be listed on an exchange or actively traded.
- s. The value of the Tokens will be affected by the success of the Protocol: Because the Tokens are intended for use on the Protocol, a failure by the owner of the Protocol to successfully develop and/or maintain the Protocol would negatively affect the value of the Tokens. There is no guarantee that the Protocol will develop as planned or become successful in the marketplace.
- t. Long-term viability of cryptoassets: Cryptoassets, including those like the Tokens, are a new and relatively untested product. There is considerable uncertainty about their long-term viability, which could be affected by a variety of factors, including many market-based factors such as economic growth, inflation, and others. In addition, the success of cryptoassets (including the Tokens) will depend on the long-term utility and economic viability of blockchain and other new technologies related to cryptoassets. Due in part to these uncertainties, the price of cryptoassets are volatile and the Tokens may be hard to sell. The Company does not control any of these factors, and therefore may not be able to control the ability of the Tokens to maintain their value over time.
- u. Further innovations in the cryptoasset industry may cause the Tokens to lose value: The development and acceptance of the cryptographic and algorithmic protocols governing the issuance of, and transactions in, cryptoassets is subject to a variety of factors that are difficult to evaluate and predict. The use of cryptoassets to, among other things, buy and sell goods and services is part of a new and rapidly evolving commercial practice that employs digital assets based on a computer-generated mathematical and/or cryptographic protocol. The growth of this commercial practice in general, and the use of cryptoassets in particular, is subject to a high degree of uncertainty. Factors affecting further development of the cryptoasset industry include, among other things, the continued worldwide adoption of cryptoassets; governmental and quasi-governmental regulation of cryptoassets and/or cryptoasset exchanges; changing consumer demographics, tastes and preferences; sustained development and maintenance of open-source software protocols; the popularity and availability of alternative and/or new payment services; and general economic conditions. If these factors negatively affect or impede the development of the cryptoasset industry, the value of an investor's Investment in a SAFT or holding of Tokens may also be negatively affected.
- v. Risks Associated with Development of Other Cryptoassets: The Company may not be able to retain full and effective control over how other participants will use the Oasys Protocol and as such, developers in the Oasys Protocol ecosystem may issue other tokens (fungible on non-fungible) under the Oasys architecture. While OAS Tokens ultimately underpin the operations of the Oasys Protocol, and while the Company provides the infrastructure for development, it is not responsible for the issuance of any tokens other than OAS Tokens.
- w. Inability to Fund Development or Maintenance: The Company may not be able to fund development of the Tokens while the owner of the Protocol may not be able to develop or maintain the Protocol in the manner that it was intended.
- x. Risks from Taxation: The tax characterization of the Tokens is uncertain. You must seek your own tax advice in connection with acquiring and holding Tokens, which may result in adverse tax consequences to you, including withholding taxes, income taxes, and tax reporting requirements. An investment pursuant to the SAFT and the purchase of Tokens pursuant thereto may result in adverse tax consequences to Investors, including withholding taxes, income taxes, and tax reporting requirements. Additionally, subsequent transactions in cryptoassets such as the Tokens may cause investors to incur tax liabilities. Further, any reward received in the form of, or through the use of, Tokens may result in additional tax liability. Each investor should consult with and must rely upon the advice of its own professional tax advisors.
- y. Risk of Theft and Hacking:
 - i. Smart contracts, software applications and the Protocol may be exposed to attacks by hackers or other individuals, groups, organizations or countries that interfere with the Protocol or the availability of the

Tokens in any number of ways, including denial of service attacks, Sybil attacks, spoofing, smurfing, malware attacks, or consensus-based attacks, or phishing, or other novel methods that may or may not be known. Any such successful attacks could result in theft or loss of Tokens, adversely impacting the ability to further develop the Protocol and/or related Protocols and derive any usage or functionality from Tokens. You must take appropriate steps to satisfy yourself of the integrity and veracity of relevant websites, systems and communications. Furthermore, because the Protocol is based on open-source software, there is a risk that a third party or a member of the Company's team may intentionally or unintentionally introduce weaknesses or defects into the core infrastructure of the Protocol, which could negatively affect the Protocol and Tokens.

- ii. You acknowledge, understand and accept that if your private key or password gets lost or stolen, the Tokens associated with your wallet address may be unrecoverable and permanently lost. Additionally, any third party that gains access to your private key, including by gaining access to the login credentials relating to your wallet, may be able to misappropriate your Tokens. Any errors or malfunctions caused by or otherwise related to the digital wallet or vault you choose to receive and store Tokens, including your own failure to properly maintain or use such digital wallet or vault, may also result in the loss of your Tokens, for which the Company shall have no liability.
- z. Risk of Security Weaknesses in the Protocol: The Protocol consists, at least in part, of open source software that may be based on other open source software. There is a risk that the Company or other third parties may intentionally or unintentionally introduce weaknesses or bugs into the core infrastructural elements of the Platform interfering with the use of or causing the loss of Tokens.
- aa. Risk of Weaknesses or Exploitable Breakthroughs in the Field of Cryptography: Advances in cryptography, or technical advances such as the development of quantum computing, could present risks to cryptocurrencies and the Protocol by rendering ineffective the cryptographic consensus mechanism that underpins the Protocol, which could result in the theft, loss or decreased utility of the Tokens. Smart contracts, blockchain application software and blockchain platforms and protocols are still in an early development stage and relatively unproven. There is no warranty or assurance that the process for creating Tokens will be uninterrupted or error-free and there is an inherent risk that the software could contain defects, weaknesses, vulnerabilities, viruses or bugs causing, inter alia, the complete loss of contributions and/or Tokens.
- bb. Risk of Lack of Adoption or Use of the Protocol: While the Tokens should not be viewed as an investment, they may have value over time. That value may be limited or non-existent if the Protocol lacks acceptance, use and adoption, which may have an adverse impact on the Tokens.
- cc. The Rights and the Tokens Have No Market, Liquidity or Performance History: The rights acquired hereunder and the Tokens have no market, liquidity or performance history. As such, they should be evaluated on the basis that the Company or any third party's assessment of the prospects of the Token or the Protocol may not prove accurate, and that the Company, the Tokens and the Protocol may not achieve its objectives, including the use and adoption of the Protocol and their associated blockchain applications.
- dd. Risk of an Illiquid Market for Tokens: There may never be any marketplace for Tokens. There are currently no exchanges upon which the Tokens would trade. If exchanges do develop, they will likely be relatively new and subject to poorly understood regulatory oversight. They may, therefore, be more exposed to fraud and failure than established, regulated exchanges for other products and have a negative impact on the Tokens. To the extent that any third party ascribes an external exchange value to Tokens (e.g. as denominated in a crypto or fiat currency), such value may be extremely volatile and diminish to zero. If (despite your representations to us to the contrary) you are holding Tokens as a form of investment on a speculative basis or otherwise, or for a financial purpose, with the expectation or desire that their inherent, intrinsic or cash-equivalent value may increase with time, you assume all risks associated with such speculation or actions, and any errors associated therewith, and accept that the Tokens are not offered by the Company or its affiliates on an investment basis.
- ee. Risk of Dissolution of the Protocol: It is possible that, due to any number of reasons, including development issues with the Protocol, the failure of business relationships, lack of public interest, lack of funding, or competing intellectual property claims, the Protocol may no longer be viable as a business or otherwise and may dissolve or fail to maintain commercial or legal viability, or be abandoned. There is no assurance that you will receive any benefits through the Tokens.

- ff. Risk Associated with Licensed Third-Party Technology: The OAS Tokens are created solely for purposes of integration with the Oasys Protocol.
- gg. Risk Associated with Underlying Technology: There can be no guarantee that the technology required for operation of the Oasys Protocol will function as anticipated or function at all. This technology may malfunction because of internal problems or as a result of cyberattacks or security breaches or the Company might not be able to successfully develop the technology. Further, there may be no alternatives available if this technology does not work as anticipated. As a result, failure of this technology to work as intended may adversely affect the operation and growth of the Oasys Protocol and may have a material adverse impact on OAS Tokens.
- hh. Risks Associated with the Overarching Blockchain Industry in Which the Oasys Protocol Operates: The growth of the blockchain industry in general, as well as the blockchain networks on which the Oasys Protocol will rely, is subject to a high degree of uncertainty regarding consumer adoption and long-term development. The factors affecting the further development of the cryptocurrency and cryptoassets industry, as well as blockchain networks, include without limitation, the worldwide growth in the adoption and use of digital assets and other blockchain technologies; governmental and quasi-governmental regulation of digital assets and their use, or restrictions on or regulation of access to and operation of blockchain networks or similar systems; the maintenance and development of the open source software protocol of blockchain networks; changes in consumer demographics and public tastes and preferences; the availability and popularity of other forms or methods of buying and selling goods and services, or trading assets including new means of using government-backed currencies or existing networks; the extent to which current interest in cryptocurrencies represents a speculative “bubble;” general economic conditions in the United States and the world; the regulatory environment relating to cryptocurrencies and blockchains; and a decline in the popularity or acceptance of cryptocurrencies or other block-based tokens. The digital assets industries as a whole have been characterized by rapid changes and innovations and are constantly evolving. Although they have experienced significant growth in recent years, the slowing or stopping of the development, general acceptance and adoption, and usage of blockchain networks and blockchain assets may deter or delay the acceptance and adoption of the OAS Tokens.
- ii. Risk of Malfunction in the Protocol: It is possible that the Protocol malfunctions in an unfavorable way, including one that results in the loss of the Tokens.
- jj. Risk Arising from Lack of Governance Rights: Because the Tokens confer only limited governance rights with respect to the Protocol and the Company; all decisions involving the Company (including to sell or liquidate the Company) will be made by the Company acting in its sole and absolute discretion, and all decisions involving the Protocol including, but not limited to, decisions by the owner of the Protocol to discontinue the Protocol and to create and issue more Tokens, will be made by, as relevant, the Company or the owner of the Protocol. These decisions could adversely affect the Protocol and/or Tokens you hold.
- kk. Misconduct and Errors Risks: The Company is exposed to many types of operational risk, including the risk of misconduct and errors by our employees, former employees, and other third-party service providers, or by users and developers on the Oasys Protocol, whom the Company does not control, could be in a position to handle large amounts of sensitive and potentially proprietary information, whose exposure could result in significant liability. It is not always possible to identify and deter misconduct by employees or third-party providers, and the Company cannot control developers or uses of the Oasys Protocol. The precautions the Company takes to detect and prevent this activity, such as encryption of user data, may not be effective in controlling unknown or unmanaged risks or losses. Any of these occurrences could result in the Company’s diminished ability to operate the business and develop the Oasys Protocol, inability to attract future developers and users, regulatory intervention, and financial harm which could negatively impact the Company, the growth of the Company, and the value of OAS Tokens.
- ll. Risks Associated with Incomplete Information regarding the Tokens and the Protocol: You will not have full access to all the information relevant to the Company, the Tokens and/or the Protocol. Neither the Company nor the owner of the Protocol are required to update you on the progress of the Protocol. You are responsible for making your own decision in respect of the acquisition of the Tokens. The Company does not provide you with any recommendation or advice in respect of the acquisition of the Tokens. You may not rely on the Company to provide you with complete or up to date information.

- mm. **No Fiduciary Relationship:** The holders of Tokens will not be in any fiduciary, partnership, trustee, agency or similar relationship with the Company or any of its affiliates and will not be owed any fiduciary duty by the Company or any of its affiliates. The holders of Tokens have no direct management, equity, voting or similar rights in the Company or any of its affiliates. However, without limitation to the above, the Company reserves all rights with respect to pursuing any form of decentralized governance should it so determine that doing so would be in the best interests of the holders of Tokens from time to time.
- nn. **Changes to Token and Protocol for Legal Compliance:** In order to seek compliance with (or to seek to mitigate the impact of) any laws, statutes, ordinances, rules, regulations, judgments, injunctions, orders, treaties, administrative acts or decrees of any nation or government, any state or other political subdivision thereof, any entity exercising legislative, judicial or administrative functions of or pertaining to government, including, without limitation, any government authority, agency, department, board, commission or instrumentality, and any court, tribunal or arbitrator(s) of competent jurisdiction, and any self-regulatory organization believed by the Company or its affiliates to apply to or affect the Company or its affiliates, the Protocol or the Tokens, the Company may in its sole and absolute discretion take such steps as it considers necessary or convenient to comply with such matters including, without limitation, the termination of the Tokens and/or the Protocol. In addition, the Company may take such steps as it considers necessary or convenient where it believes or suspects the Tokens may be used, trafficked or applied in the attempted furtherance of money laundering, terrorist financing, tax evasion or other unlawful activity or where it believes the Protocol is no longer viable.
- oo. **Regulation Risk:** Regulation of (i) tokens (including the Tokens); (ii) cryptocurrencies (iii) blockchain technologies; and (iv) cryptocurrency exchanges is currently underdeveloped and is likely to evolve rapidly, vary significantly among international, national, federal, state and local jurisdictions and is subject to significant uncertainty. Various legislative and executive bodies in the United States, South Korea, China, Singapore, among other countries, are currently considering, or may in the future consider, laws, regulations, guidance, or other actions, which may severely impact the development and growth of the Protocol, the Company and the Tokens. Other countries may adopt similar approaches. Failure by the Company or users of the Protocol to comply with any laws, rules and regulations, some of which may not exist yet or are subject to interpretation and may be subject to change, could result in a variety of adverse consequences, including civil penalties and fines. New or changing laws and regulations or interpretations of existing laws and regulations would likely have numerous material adverse consequences on the Company and the Tokens. Therefore, there can be no assurance that any new or continuing regulatory scrutiny or initiatives will not have a material adverse impact on the value of the Tokens or impede the activities of the Company.
- pp. **Violation of Policies Risks:** Any violation of Company policies and terms and conditions of use, including misuse of the Oasys Protocol and OAS Tokens, by users and OAS Token holders, may result in unforeseeable adverse impact to the Oasys Protocol out of the Company's control, which may in turn potentially affect the value of OAS Tokens.
- qq. **Risk of Competitors:** The Company believes that a number of organizations are or may be working to develop decentralized application systems for digital media platforms or other novel technologies that may be competitive with the technology of the Company. Some or all of these organizations that may have technology similar to the Company, may have substantially greater technological expertise, experience with blockchain technologies and/or financial resources than the Company has, and many of them may be attempting to patent technologies that may be competitive with or similar to the technology the Company has developed, or attempting to reverse engineer the Company's technology, which may be possible as a substantial portion of the software underlying the Oasys Protocol is open source software that is generally available to the public.
- Given that such open-source software is generally available to the public, a person or company could establish software technology, and networks, built using the Company's publicly available software. It is possible that those products would be substantially similar to and competitive with the Company's software and technology. If this were to occur, it is possible that the value of the Oasys Protocol and OAS Tokens could decline.
- rr. **Risk of Underage Users:** In certain jurisdictions, persons under the age of 18 have the ability to repudiate or disaffirm contracts entered into by those individuals, and some of the Oasys Protocol users are likely to be under the age of eighteen. As a result, the Company may have difficulty enforcing the terms of service and

other agreements entered into with such individuals that are under the age of eighteen in connection with the operation of the Company's business, the Oasys Protocol, and the distribution of OAS Tokens.

- ss. Use of Proceeds: Management expects to use the net proceeds from this offering to advance further the development of the Tokens and, directly or indirectly, the Protocol, and for working capital and other general corporate purposes. Management may also use a portion of the net proceeds to acquire, license and invest in complementary products, technologies or businesses; however, the Company currently has no agreements or commitments to complete any such transaction. However, management will have broad discretion over the use of proceeds from the SAFTs, and could spend the proceeds from the SAFT offering in ways with which investors may not agree with or that do not yield a favorable return, if at all. If management does not invest or apply the proceeds of this offering in ways that benefit the Tokens, the future value and utility of investors' Tokens may be adversely affected.
- tt. Representation by legal counsel: The Company's external counsel, Ketsal PLLC (as to matters of U.S. law), currently represents the Company in connection with the SAFT offering. Ketsal PLLC does not represent any current or prospective investors with respect to an investment in a SAFT or the Tokens. No separate counsel has been engaged by the Company to represent any current or prospective investors with respect to an investment in a SAFT or the Tokens. Ketsal PLLC may be removed as counsel by the Company at any time without the consent of, or notice to, investors. In addition, Ketsal PLLC does not undertake on behalf of or for the benefit of investors to monitor the compliance of the Company with applicable laws.
- uu. Company Retains Exclusive Rights: The Company has the exclusive right, in its sole and absolute discretion, to address and remediate any of the operational, legal or regulatory risks presented as of the date hereof or hereafter. In the exercise of such rights, it is possible that the Company may determine that the continued development of the Protocol is not feasible. Accordingly, there is a material risk that the Company and its affiliates may not successfully continue to develop, market and operate the Protocol and the Tokens.
- vv. Tokens issued to U.S. Persons are being offered and sold in compliance with Regulation D under the U.S. Securities Act, and will be "restricted securities" within the meaning of SEC Rule 144(a)(3) under such Act. Accordingly, they may not be resold except pursuant to registration under the U.S. Securities Act or an available exemption from registration. In this connection, the prospective purchaser represents that it is familiar with SEC Rule 144, as presently in effect, and understands the resale limitations imposed thereby and by the Act.
- ww. Risk of Abandonment / Lack of Success: The creation and issuance of the Tokens and Protocol may be abandoned for a number of reasons, including lack of interest from the public, lack of funding, lack of commercial success or prospects (e.g. caused by competing projects). There is no assurance that, even if the Protocol is partially or fully developed and launched, you will receive any benefits through the Tokens.
- xx. Risk Associated with Markets for Tokens: To the extent that any third parties ascribe an external exchange value to the Tokens, such value may be extremely volatile and diminish to zero. You should not enter into this Agreement or seek to acquire Tokens as an investment on a speculative basis or otherwise, or for a financial purpose, with the expectation or desire that their inherent, intrinsic or cash-equivalent value may increase with time. You assume all risks associated with such speculation or actions, and any errors associated therewith, and accept that the Tokens are not offered on an investment basis. You further acknowledge that any funds you consider to be invested in the Tokens will not be protected, guaranteed or reimbursed by any governmental, regulatory or other entity.
- yy. Risks Associated with Verse Builder Trust: The Oasys Protocol optimistic rollups establish the network through trust in two factors (i) the Verse Builder that operates the Verse-Layer, and (ii) fraud-proof by the Appointed Verifier. The Verse Builder is reliant on the trust of its users. It is possible that there will be limited or reduced trust in Verse Builders operating the Verse-Layer on the Oasys Protocol. Such lack of trust could negatively impact the success of the Oasys Protocol and could lead to a decrease or complete loss in the value of OAS Tokens.
- zz. Risks Associated with Issuance of Additional Tokens: Additional OAS Tokens may be issued in the future in the event the Oasys Protocol ecosystem collectively determines it is in the best interest of the Oasys Protocol to do so. If such event occurs, the value of OAS Tokens may be adversely impacted, and an OAS Token holder's token holding may also be diluted as a result.

- aaa. Risks Associated with Cross-Chain Bridging: Because the Oasys Protocol allows for cross-chain bridging of certain non-OAS cryptoassets, users may be exposed to security vulnerabilities completely outside of the Company's control in cross-chain mechanisms, which could indirectly adversely impact the success of the Oasys Protocol and the value of OAS Tokens. Only cross-Verse bridges will be officially supported by the Company.
- bbb. Risks Associated with Single Point of Failure: The Company has one sole owner and director and all other services are provided to the Company pursuant to contractual relationships, where persons performing material functions for the Company are not employees of the Company but are instead contractors. As a result, there is a heightened risk of a single point of failure if the Company's sole owner and director is unable to fulfill such duties.
- ccc. Risk Associated with Hiring and Retaining Personnel: Because the blockchain industry is a technologically cutting-edge field, the market for engineers and other non-technical talent familiar with the industry is competitive. It may be difficult to attract and retain qualified individuals with the expertise, and in the timeframe, required for the steady progress of the Oasys Protocol. If the Company were to lose some or all of our personnel, they would be difficult to replace, which in turn may present significant delays in the continued development of the Oasys Protocol. In addition, if any of our key personnel, including our sole director, retires or otherwise leaves the Company, the Company will need to have appropriate succession plans in place and to successfully implement such plans, which requires time and resources devoted towards identifying and integrating new personnel into leadership roles and other key positions. If the Company cannot attract and retain qualified personnel or effectively implement appropriate succession plans, it could have a material adverse impact on the operations of the Oasys Protocol, as well as the business and financial condition of the Company. The Company does not maintain key-person life insurance policies on our key personnel.
- ddd. Risks Associated with Contractual Relationships: The Company has one sole owner and director, and all other services are provided to the Company pursuant to contractor relationships, where persons performing material functions for the Company are not employees of the Company but are instead contractors. The Company relies heavily on contractors to perform many significant and material functions of the Company. In the event that any of the contractors cease to provide services to the Company, the Company may not be able to fully operate or execute on its strategic and/or business objectives.
- eee. Unanticipated Risks: Cryptographic tokens are a relatively new and comparatively untested technology. In addition to the risks discussed herein, there are risks that the Company cannot anticipate. Further risks may materialize as unanticipated combinations or variations of the discussed risks or the emergence of new risks.