

THIS INSTRUMENT HAS BEEN ISSUED PURSUANT TO SECTION 4(A)(2) OF THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), AND NEITHER IT NOR ANY SECURITIES ISSUABLE PURSUANT HERETO HAVE BEEN REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE. THESE SECURITIES MAY NOT BE OFFERED, SOLD OR OTHERWISE TRANSFERRED, PLEDGED OR HYPOTHECATED EXCEPT AS PERMITTED BY RULE 144 OF SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS OR PURSUANT TO AN EFFECTIVE REGISTRATION STATEMENT OR EXEMPTION THEREFROM.

IF THE INVESTOR LIVES OUTSIDE THE UNITED STATES, IT IS THE INVESTOR'S RESPONSIBILITY TO FULLY OBSERVE THE LAWS OF ANY RELEVANT TERRITORY OR JURISDICTION OUTSIDE THE UNITED STATES IN CONNECTION WITH ANY SUBSCRIPTION OF THE SECURITIES, INCLUDING OBTAINING REQUIRED GOVERNMENTAL OR OTHER CONSENTS OR OBSERVING ANY OTHER REQUIRED LEGAL OR OTHER FORMALITIES. THE COMPANY RESERVES THE RIGHT TO DENY THE SUBSCRIPTION OF THE SECURITIES BY ANY FOREIGN SUBSCRIBER.

### SUBSCRIPTION AGREEMENT

**Republic Core LLC**  
**Class B Membership Interest - Republic Notes**  
**Regulation D – 506(c)**

This Subscription Agreement (this "**Agreement**") is made between Republic Core LLC ("**Republic Core**") and the undersigned subscriber (the "**Undersigned**"). Pursuant to this Agreement, and subject to its terms and conditions, Republic Core agrees to sell to the Undersigned, and the Undersigned agrees to purchase, such number of Republic Core's Class B Membership Interests, which may also be referred to as "Republic Notes" (each, a "**Republic Note**"), in a quantity specified by the Undersigned in the signature page, below (each such Republic Note, a "**Subscribed Republic Note**"). The purchase price of such Republic Notes is \$0.12 per Republic Note (the "**Purchase Price**"), whether paid for in cash or otherwise.

1. The Undersigned represents and warrants to Republic Core as follows:
  - a. The Undersigned has previously specified and acknowledged to Republic Core, in completing the Undersigned's entries for the Undersigned's investment through the platform maintained by Republic Core, found at [www.republic.com](http://www.republic.com) (the "**Platform**"), the number of Republic Notes being purchased by the Undersigned, the aggregate Purchase Price that the Undersigned is paying for the Republic Notes, the Undersigned's contact information and certain other "know your client" ("**KYC**") information. All such information is accurate and not misleading, as of the date hereof and as of each subsequent date on which Subscribed Republic Notes may be delivered to the Undersigned, and is deemed incorporated into this Agreement as if fully set forth herein.
  - b. The Undersigned has reviewed the offering memorandum pursuant to which the Republic Notes have been offered (the "**Offering Memorandum**"), provided to the Undersigned through the Platform and has reviewed all other information that the Undersigned considers necessary or desirable to have reviewed before making an investment decision. The Undersigned has such knowledge, sophistication and experience in financial and business matters that the Undersigned is capable of evaluating the merits and risks of this investment, and is able to incur a complete loss of such investment and to bear the economic risk of such investment for an indefinite period of time.
  - c. The Undersigned understands that, to be able to purchase Republic Notes, the Undersigned must be an "**accredited investor**" as such term is defined in Rule 501 of Regulation D under the U.S. Securities Act of 1933 (the "Securities Act").

The Undersigned understands that the Undersigned should determine net worth for purposes of these representations and warranties by calculating the difference between total assets and total liabilities, and such determination (x) must exclude the value of the primary residence, (y) must exclude any indebtedness secured by the primary residence up to the estimated fair market value of the primary residence as of the

date of this Agreement (except that any such indebtedness that has been incurred within sixty (60) days before the date of this Agreement, other than as a result of the acquisition of the primary residence, must be included) and (z) must include any indebtedness secured by the primary residence above the estimated fair market value of the primary residence as of the date of this Agreement.

In light of the foregoing, the Undersigned is able to purchase Republic Notes because the Undersigned is an “accredited investor” as such term is defined in Rule 501 of Regulation D under the Securities Act.

- d. To the extent the Undersigned is an entity and not a natural person: (i) the Undersigned is duly organized in the jurisdiction of its organization, and has full right, power and authority to enter into this Agreement and to perform all of its obligations hereunder; (ii) this Agreement has been duly authorized, executed and delivered and constitutes a legal, valid and binding agreement of the Undersigned, enforceable against the Undersigned in accordance with its terms, except as may be limited by applicable bankruptcy, insolvency and other laws of general application affecting the enforcement of creditors’ rights generally or by laws relating to the availability of specific performance, injunctive relief or other equitable remedies; and (iii) the execution and delivery of this Agreement and the consummation of the transactions contemplated hereby shall not conflict with or result in a breach of (x) the Undersigned’s articles of organization, operating agreement or other charter documents, (y) any laws or court or regulatory orders or decrees applicable to the Undersigned or (z) any material agreement to which the Undersigned is a party or by which any of its material property or assets is bound.
- e. At substantially the same time as the Undersigned is executing this Agreement, the Undersigned is paying the aggregate Purchase Price for the Republic Notes in compliance with the payment instructions on the Platform and as outlined in the Offering Memorandum.
- f. The Undersigned understands that Republic Core reserves the right to, in its sole discretion, accept or reject this subscription, in whole or in part, for any reason whatsoever, and to the extent consideration is transmitted by the Undersigned but not applied by Republic Core to the Undersigned’s purchase of Republic Notes, such unused consideration will be returned to the Undersigned, without deduction, interest or remedy in the event of any fluctuation in the underlying value of such consideration during the time period between the Undersigned’s delivery of such consideration to Republic Core, and Republic Core’s return of such consideration.
- g. The Undersigned understands that the primary right of each Republic Note is to distributions resulting from revenues accruing to Republic Core from certain Clients, as defined in the Offering Circular and the Operating Agreement, pursuant to such Client Contracts, as defined in the Offering Circular. The Undersigned understands that Republic Core does not intend to register the Republic Notes under the Exchange Act of 1933, as amended (the “**Exchange Act**”)
- h. The Undersigned and Republic Core believe that the aggregate Purchase Price represents a fair appraisal of the worth of the Subscribed Republic Notes, but that the U.S. Internal Revenue Service (“**IRS**”) could in the future successfully assert that the value of the Subscribed Republic Notes on the date of the Undersigned’s receipt thereof was substantially greater, and that any additional value ascribed to the Republic Notes thereby could constitute ordinary income to the Undersigned as of the receipt date, and that any additional taxes or interest due as a result would be the Undersigned’s sole responsibility. The Undersigned has provided to Republic Core an IRS Form W-9 or other applicable IRS forms. Notwithstanding the foregoing, the Undersigned has relied upon advice from its own advisors for all tax advice material to an investment in the Subscribed Republic Notes.
- i. The Undersigned is not, and is not acting as, an agent, representative, intermediary or nominee for any person identified on the list of blocked persons maintained by the Office of Foreign Assets Control of the U.S. Treasury Department; and the Undersigned has complied with all applicable U.S. laws, regulations, directives and executive orders relating to anti-money laundering. The Undersigned is purchasing the Republic Notes for the Undersigned’s own account and not with a view to, or for resale in connection with, any distribution (within the meaning of the Securities Act) thereof.
- j. The Undersigned shall abide by the restrictions on transfer of the Subscribed Republic Notes set out in the Offering Memorandum. The Undersigned has been advised that the Subscribed Republic Notes are

“restricted securities” under applicable federal securities laws and have not been, and will not be, registered under the Securities Act or qualified under any state securities laws and cannot be resold unless such Republic Notes are registered under the Securities Act and qualified under applicable state laws or unless exemptions from such registration requirements are available, and in all events such resale is permitted under the restrictions on transfer of the Subscribed Republic Notes set out in the Offering Memorandum.

- k. The information that the Undersigned has provided on the signature page of this Agreement is accurate and complete.
- l. This Agreement is the valid and binding obligation of the Undersigned.

**By making the foregoing representations and warranties, the Undersigned does not waive any right of action under federal or state securities laws. However, Republic Core may assert the Undersigned’s representations and warranties on its own behalf in any proceeding or other dispute with any party.**

- 2. Disclaimers. Republic Core makes no representation or warranty of any kind, whether express or implied (either in fact or by operation of law), as to any matter. Republic Core disclaims all implied warranties of merchantability, fitness for a particular purpose, quality, accuracy, title and non-infringement. Republic Core makes no representation or warranty that any Republic Notes, the technical framework and smart contract that governs them, or any applications or systems in or by which they are used, issued or operated will be error-free, secure or uninterrupted. IN NO EVENT SHALL REPUBLIC CORE BE LIABLE FOR ANY LOST PROFITS OR SPECIAL, CONSEQUENTIAL OR PUNITIVE DAMAGES, EVEN IF INFORMED OF THE POSSIBILITY OF SUCH DAMAGES. THE FOREGOING SHALL BE INTERPRETED TO HAVE, AND SHALL HAVE, EFFECT TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW. IN NO EVENT SHALL THE LIABILITY OF REPUBLIC CORE, WHETHER IN CONTRACT, WARRANTY, TORT (INCLUDING NEGLIGENCE, WHETHER ACTIVE, PASSIVE OR IMPUTED) OR OTHERWISE, ARISING OUT OF OR RELATING TO THE SUBSCRIBED REPUBLIC NOTES EXCEED THE PURCHASE PRICE.
- 3. Creation of Republic Wallet, Joinder and Delivery of Subscribed Republic Notes in Digital Form.
  - a. Contemporaneous with the Undersigned’s execution of this Agreement, the Undersigned agrees to create a self-custodial digital wallet via the instructions found on the Platform (the “**Republic Wallet**”) in anticipation of holding the Subscribed Republic Notes in said Republic Wallet.
  - b. Upon notice from Republic Core of the intent to deliver the Subscribed Republic Notes to the Republic Wallet controlled by the Undersigned, the Undersigned will promptly execute a joinder to the Operating Agreement (the “**Delivery Date**”). Republic Core estimates such Delivery Date shall be prior to June 30, 2023, but may delay such time as its management deem necessary, in their sole discretion, to ensure regulatory compliance with the Republic Notes.
  - c. Undersigned expressly acknowledges that until the Delivery Date and the completion of the tasks contemplated in this Section 3, the Undersigned will have a legal entitlement to, but will not hold or control any Republic Notes and therefore will not be able to receive distributions via said Republic Notes or transact with said Republic Notes.
- 4. Further Assurances; Compliance with Law. The Undersigned agrees to execute, at any time, upon the request of Republic Core, any further documents or instruments that may, in Republic Core’s view, be necessary in order for the purposes of this Agreement to be effectuated. Notwithstanding anything herein to the contrary, Republic Core is authorized by the Undersigned to amend this Agreement if and to the extent necessary to comply with, and avoid any violation of, applicable law. In the event Republic Core determines that for any reason issuance or delivery of the Subscribed Republic Notes to the Undersigned would violate any applicable law, Republic Core may immediately terminate this Agreement, return the consideration in accordance with the provisions of Section 1(f) and rescind any previously consummated transactions hereunder, without liability to the Undersigned (except to the extent Republic Core fails to return the consideration as specified in Section 1(f) in any transaction so rescinded).

5. Governing Law. This Agreement shall be governed by and enforced in accordance with the Laws of the State of New York, without regard to any conflict of laws principles thereof.
6. Dispute Resolution.

PLEASE READ ALL OF THE PROVISIONS OF SECTION 6 CAREFULLY. IF THE UNDERSIGNED IS LOCATED, RESIDENT OR DOMICILED IN THE UNITED STATES, THIS SECTION REQUIRES THE UNDERSIGNED TO ARBITRATE CERTAIN DISPUTES AND CLAIMS WITH THE COMPANY AND LIMITS THE MANNER IN WHICH THE UNDERSIGNED CAN SEEK RELIEF FROM THE COMPANY.

- a. Except for those claims brought under the Securities Act and the Exchange Act, any and all disputes, controversies or claims (other than applications for equitable relief; applications for confirmation or enforcement of a resolution or judgment; claims brought in a purported representative capacity on behalf of any other person or group of people; or claims that are not arbitrable under applicable law) arising out of, related to, or in connection with this Agreement (“**Disputes**”) shall be resolved by final and binding arbitration before one arbitrator designated by the American Arbitration Association (“**AAA**”), pursuant to the then-prevailing rules of the AAA, in New York, NY, whose decision shall be final and binding. Any arbitration hereunder shall be conducted in a manner intended to preserve the confidentiality of the proceedings and to prevent disclosure of any information concerning the Dispute to the public, news or social media or any other person, other than the AAA staff, the arbitrator, the parties and their counsel, experts, and witnesses (the “**Arbitration Participants**”). The arbitration and all materials exchanged between the parties or submitted to the arbitrator(s), the award resulting therefrom, and the existence of the Dispute shall be kept confidential by the Arbitration Participants and not disclosed to the public, news or social media or any other person, other than Arbitration Participants. Judgment on the arbitration award may be entered in any state or federal court located in New York, NY having jurisdiction over the subject matter of the controversy
- b. Any and all applications for equitable relief; applications for confirmation or enforcement of a resolution or judgment; claims brought in a purported representative capacity on behalf of any other person or group of people; or claims that are non-arbitrable under applicable law shall be heard and determined exclusively in any state or federal court located in New York, NY.
- c. In any action permitted or required under subsections (a) or (b), above, to be brought in a state or federal court located in New York, NY, each party hereby (i) submits to the exclusive jurisdiction of any such court for the purpose of any such action brought by any party hereto, and (ii) irrevocably waives, and agrees not to assert by way of motion, defense or otherwise, in any such action, any claim that such party is not subject personally to the jurisdiction of such court, that such party’s property is exempt or immune from attachment or execution, that the action is brought in an inconvenient forum, that the venue of the action is improper, or that this Agreement or the transactions contemplated hereby may not be enforced in or by such court. Each party agrees that a final judgment in any such action shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law. Each party irrevocably consents to the service of the summons and complaint and any other process in any such action, on behalf of such party or such party’s property, by personal delivery of copies of such process to such party at the address for such party set forth herein. Nothing in this section shall affect the right of any party to serve legal process in any other manner permitted by law.
- d. THE PARTIES ACKNOWLEDGE THAT THEY HAVE A RIGHT TO LITIGATE CLAIMS THROUGH A COURT BEFORE A JUDGE, BUT WILL NOT HAVE THAT RIGHT IF ANY PARTY ELECTS ARBITRATION PURSUANT TO THIS ARBITRATION PROVISION. THE PARTIES HEREBY KNOWINGLY AND VOLUNTARILY WAIVE THEIR RIGHTS TO LITIGATE SUCH CLAIMS IN A COURT UPON ELECTION OF ARBITRATION BY ANY PARTY. THE PARTIES HERETO WAIVE A TRIAL BY JURY IN ANY LITIGATION RELATING TO THIS AGREEMENT OR ANY OTHER AGREEMENTS RELATED TO IT; PROVIDED, HOWEVER, THAT THE PARTIES AGREE THAT SUCH WAIVER SHALL NOT APPLY TO CLAIMS BROUGHT UNDER THE EXCHANGE ACT OR THE SECURITIES ACT.

- e. Nothing in this Agreement shall be deemed to constitute a waiver of any compliance by Republic Core with the federal securities laws and the rules and the regulations thereunder, nor shall it constitute a waiver by the Undersigned of any of the Undersigned's legal rights under applicable U.S. federal securities laws or any other laws whose applicability is not permitted to be contractually waived.

7. Miscellaneous.

- a. Notices shall be delivered to the parties at their respective addresses (whether physical or electronic) set forth herein. This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof, and supersedes and terminates any prior agreements between or among the parties or their respective affiliates (written or oral) with respect to the subject matter hereof. Any amendments to this Agreement shall be in writing upon the mutual agreement of all affected parties. The rights and obligations of the parties under this Agreement may not be assigned or assumed without the written consent of all parties. Should any provision of this Agreement be found to be unenforceable, that provision shall be interpreted or modified to the minimum extent necessary to make it enforceable, and the other provisions of this Agreement shall remain unchanged and enforceable to the greatest extent permitted by law. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Counterparts may be delivered by electronic transmission (including by .pdf file and through the use of any form of electronic signature complying with the ESIGN Act of 2000, for example [www.docuSign.com](http://www.docuSign.com)) or other transmission or delivery method. No rules of strict construction shall apply in the interpretation of this Agreement.
- b. To the extent you provide any personally identifiable information (“PII”) in connection with your election to invest, Republic Core and its affiliates may share such information with any appointed transfer agent to provide services with respect to the ownership and administration of the Republic Notes. The Undersigned irrevocably consents to such uses of Undersigned's PII for these purposes.

**Accepted and agreed as of the latest date written below:**

IN WITNESS WHEREOF, the undersigned has executed this Subscription Agreement as of the date written below.

**REPUBLIC CORE, LLC**

By: \_\_\_\_\_

Name:

Title:

Date: \_\_\_\_\_

Address:

149 5<sup>th</sup> Avenue, Floor 10  
New York, NY, 10010

E-mail address: [core@republic.co](mailto:core@republic.co)

[To be completed electronically, through republic.co]

IN WITNESS WHEREOF, the undersigned purchaser hereby enters into this Subscription Agreement with Republic Core LLC, a Delaware limited liability company, as of the date written below, and agrees to be bound in all respects by the terms and conditions hereof. The undersigned purchaser shall purchase the number of the Republic Note Tokens specified below for the aggregate Purchase Price specified below:

<b>Number of Republic Note Tokens:</b>	_____
<b>Price per Republic Note Token:</b>	_____ \$0.12
<b>Total Purchase Price:</b>	_____
<b>Digital Wallet Address of Republic Core LLC for Payments in Bitcoin or Ether:</b>	_____

\_\_\_\_\_ Date

**PURCHASER** (if an individual)

**PURCHASER** (if an entity)

\_\_\_\_\_ Print Name

\_\_\_\_\_ Print Name of Entity

\_\_\_\_\_ Signature

\_\_\_\_\_ Signature of Authorized Signatory

\_\_\_\_\_ Print Name of Additional Signatory

\_\_\_\_\_ Name of Signatory

\_\_\_\_\_ Additional Signature  
(If joint tenants or tenants in common)

\_\_\_\_\_ Title of Signatory

Address of Principal Residence:

Address of Executive Offices:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_ U.S. Social Security Number(s)

\_\_\_\_\_ U.S. IRS Tax Identification Number

\_\_\_\_\_ Telephone Number

\_\_\_\_\_ Telephone Number

\_\_\_\_\_ Email Address

\_\_\_\_\_ Email Address

\_\_\_\_\_ Digital Wallet Address

\_\_\_\_\_ Digital Wallet Address