HARLIN HOUSE, LLC

REVENUE PARTICIPATION AGREEMENT

THE SECURITIES ARE BEING OFFERED PURSUANT TO SECTION 4(A)(6) OF THE SECURITIES ACT OF 1933 (THE "ACT") AND HAVE NOT BEEN REGISTERED UNDER THE ACT OR THE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION. NO FEDERAL OR STATE SECURITIES ADMINISTRATOR HAS REVIEWED OR PASSED ON THE ACCURACY OR ADEQUACY OF THE OFFERING MATERIALS FOR THESE SECURITIES. THERE ARE SIGNIFICANT RESTRICTIONS ON THE TRANSFERABILITY OF THE SECURITIES DESCRIBED HEREIN AND NO RESALE MARKET MAY BE AVAILABLE AFTER SUCH RESTRICTIONS EXPIRE. THE PURCHASE OF THESE SECURITIES INVOLVES A HIGH DEGREE OF RISK, INCLUDING THE RISK OF LOSS OF THE INVESTOR'S ENTIRE INVESTMENT.

This Revenue Participation Agreement (this "Agreement") is made effective as of the date of the Investor's execution or electronic acceptance and is entered into by and between Harlin House, LLC, a Delaware limited liability company (the "Company"), and the undersigned investor (the "Investor" or "Purchaser"). The Investor may execute this Agreement manually, electronically through the Intermediary's platform or by any other method accepted by the Company and the Intermediary. The Investor and any permitted transferee of a Security that becomes bound by this Agreement are each referred to herein as a "Holder."

The parties hereby agree as follows:

1. The Offering.

1.1. Offering Terms. The Company is conducting an offering pursuant to Section 4(a)(6) of the Act and Regulation Crowdfunding ("Regulation CF") of up to $1,000,000 of revenue participation interests (the "Revenue Participation Interests" or the "Securities") at a purchase price of $1.00 per Security (the "Offering"). The Target Offering Amount is $75,000 and the Offering Deadline is January 31, 2027. The Offering is being conducted through OpenDeal Portal LLC d/b/a Republic (the "Intermediary") pursuant to the Company's Form C filed with the U.S. Securities and Exchange Commission, as amended or supplemented from time to time (the "Form C"). Capitalized terms used but not defined herein have the meanings given to them in the Form C. The Investor understands that the Securities are being offered without registration under the Act.

1.2. Slate Films. A "Slate Film" is a film advanced through the Company's development process and greenlit for production within five (5) years from the final closing of the Offering (the "Final Closing"). A film shall be considered greenlit on the date the Company receives a definitive written production financing commitment, or equivalent final written authorization from the applicable financier, to proceed into production following satisfaction of the development and packaging requirements. A preliminary or conditional approval shall not cause a film to be considered greenlit. The five-year window applies to all Investors, including those who purchase at an intermediate Closing. Investor participation in each Slate Film shall continue for the life of that film. Development funding alone does not qualify a project as a Slate Film; the film must be greenlit within that five-year window. Films produced or directed by the Company's principals outside the Company's development process are not Slate Films.

1.3. Participation Purchase Price. The Investor's "Participation Purchase Price" means the aggregate gross amount paid by the Investor for the Revenue Participation Interests purchased in the Offering, without deduction for intermediary fees, commissions or other offering expenses. The aggregate Participation Purchase Price paid by all Investors in the Offering excludes Revenue Participation Interests issued to the Intermediary as compensation because no cash purchase price is paid for such interests.

1.4. Participation Percentage. The "Participation Percentage" with respect to any Holder means the number of Revenue Participation Interests held by such Holder divided by the aggregate number of Revenue Participation Interests issued in connection with the Offering, including the Revenue Participation Interests issued to the Intermediary as described in Section 1.5. Each Investor shall be entitled to its Participation Percentage of the amounts payable under Section 3.4.

1.5. Intermediary Securities. As compensation for its services in connection with the Offering, the Intermediary will receive Revenue Participation Interests equal to two percent (2%) of the total number of Revenue Participation Interests issued in the Offering. Such Revenue Participation Interests will be of the same class and have the same terms, conditions and rights as the Revenue Participation Interests sold to Investors and will be included in determining each Holder's Participation Percentage. The Securities issued as compensation do not increase the cash amount raised in the Offering.

2. Purchase and Sale of Securities; Closing.

2.1. Purchase and Sale. The Company agrees to issue, sell and deliver to the Investor, and the Investor agrees to purchase from the Company, the number of Revenue Participation Interests set forth on the Investor Signature Page or otherwise reflected in the Investor's accepted investment commitment on the Intermediary's platform, in exchange for the Participation Purchase Price.

2.2. Acceptance of Investment Commitments. Investment commitments are not binding on the Company until accepted in accordance with the Offering procedures described in the Form C and on the Intermediary's platform. The Company reserves the right, subject to applicable law and the Form C, to reject an investment commitment in whole or in part. If an investment commitment is rejected or cancelled in accordance with Regulation CF, the applicable funds will be returned in accordance with the Offering procedures described in the Form C. The Investor's execution or electronic acceptance of this Agreement constitutes the Investor's subscription for the Securities and does not limit any cancellation or reconfirmation right available under Regulation CF, the Form C or the Offering procedures. If the investment commitment is timely cancelled or is not accepted by the Company, this Agreement will terminate with respect to that commitment and no Securities will be issued.

2.3. Closing. The closing of the purchase and sale of the Securities (each, a "Closing") will occur on the Offering Deadline or at such earlier or intermediate closing as may be conducted in accordance with Regulation CF and the Form C. The Investor's funds will be held by the escrow agent identified in the Form C (the "Escrow Agent") and released at the applicable Closing in accordance with the Offering procedures. Upon a Closing, the Company will issue the applicable Revenue Participation Interests in uncertificated book-entry form and cause the Securities to be registered and held in accordance with the applicable holding arrangement described in Section 4.3. The Company shall appoint a transfer agent for the Securities (the "Transfer Agent"). Payment for the Securities shall be received by the Escrow Agent from the Investor by wire transfer of immediately available funds or other means approved by the Company at least two (2) days prior to the applicable Closing, in the amount of the Participation Purchase Price. Upon the Closing, the Investor shall receive notice and evidence of the entry of the number of Securities owned by or held for the benefit of the Investor reflected on the books and records maintained pursuant to the applicable holding arrangement described in Section 4.3, which shall bear a notation that the Securities were sold in reliance upon an exemption from registration under the Act.

3. Revenue Participation Rights.

3.1. Participating Receipts. "Participating Receipts" means cash actually received by the Company in the payment categories specified in Section 3.4 and, for Sale Participation under Section 3.4(e), qualifying cash consideration actually received by its members. Participation is limited to those categories and is subject to the payment provisions of Section 3.6.

Project-level receipts, such as box office receipts and distributor revenues, may be reduced by applicable costs and payments that take priority under the applicable project agreements before the Company receives any cash. The Investors' share shall be calculated on the amounts actually received by the Company or, for Sale Participation, the selling members in the applicable category.

Production financing, loans, new capital contributions, and grants or incentives used to finance a project are excluded from Participating Receipts. If a portion of a film's production budget is used to pay a reimbursement or fee described in Section 3.4, the amount actually received by the Company for that reimbursement or fee shall be included in the applicable category.

Podcast or sponsorship revenue and other general operating receipts are excluded from Participating Receipts unless they fall within a category specified in Section 3.4.

For Slate Films produced or exploited through project entities or third parties, the Company's right to receive payments and the timing of those receipts shall depend on the applicable production, financing, rights and distribution agreements. The applicable film or sale agreement shall determine when the underlying reimbursement, fee, profit participation or sale proceeds are payable to the Company or, for Sale Participation, the selling members.

3.2. Payment Hurdle. The "Payment Hurdle" is reached when the aggregate cash actually paid to Investors under all payment categories in Section 3.4 equals one hundred twenty percent (120%) of the gross cash amount raised in the Offering. The Payment Hurdle applies across all Slate Films and is not calculated separately for each film.

Only amounts actually paid to Investors shall count toward the Payment Hurdle; amounts merely accrued, earned or deferred shall not count. Reaching the Payment Hurdle shall change only the percentage payable under the Film Profit Participation category in Section 3.4(c); the percentages applicable to the other payment categories shall remain unchanged.

If a payment includes Film Profit Participation and would cause the Payment Hurdle to be met, the fifty percent (50%) rate shall apply to the portion of the applicable film profit receipts needed to reach the Payment Hurdle, taking into account amounts actually paid under the other payment categories in that payment, and the twenty-five percent (25%) rate shall apply to the remaining portion of those film profit receipts.

3.3. Allocation to Investors. The amounts payable under each category in Section 3.4 shall be allocated to Investors in proportion to their respective Participation Percentages. The Company shall distribute the Investors' share of amounts actually received in accordance with Section 3.6, except that Sale Participation shall be paid as provided in Section 3.4(e).

The Company shall account for receipts by film and payment category and count each receipt only once. Amounts included in one payment category shall not also be included in another payment category.

The Company may obtain additional financing for Slate Films at any time without notice to or the consent of the Investors. Such financing shall not change the percentages payable under Section 3.4, although project-level financing may have repayment or other rights that take priority before the Company receives cash.

3.4. Investor Recoupment and Participation. Subject to the terms of this Agreement, Investors collectively shall be entitled to the following amounts, allocated in accordance with Section 3.3:

(a) Development Reimbursement. For each Slate Film, Investors shall receive their pro rata share of the development costs reimbursed to the Company and the twenty-five percent (25%) premium on those costs, in each case to the extent actually received by the Company. Development costs typically include option fees and scriptwriting fees and may also include project-specific budgeting and sizzle-reel costs.

(b) Producer and Executive Producer Fees. Investors shall share in ten percent (10%) of the producing and executive producing fees actually received by the Company in connection with each Slate Film, including any deferred fees when paid to the Company.

(c) Film Profit Participation. Investors shall share in fifty percent (50%) of the cash the Company actually receives as its share of profits or similar payments tied to the financial performance of each Slate Film until the Payment Hurdle is met. Cash actually received by the Company as its share of the proceeds from a sale or buyout of rights in a Slate Film, including a sale to a streaming service, or from a sale of its film library to the extent attributable to Slate Films, shall be included in this category at the applicable percentage. Consideration for a library containing both Slate Films and other works shall be reasonably allocated among them. Amounts payable under Sale Participation shall not also be included in this category. Once the Payment Hurdle is met, Investors shall share in twenty-five percent (25%) of those receipts for the remainder of each Slate Film's life, subject to Section 3.2. The Investors' share shall be calculated on amounts the Company receives after

deductions and payments that take priority under the applicable film agreements. Amounts included in another payment category shall be excluded from Film Profit Participation.

(d) Sequel Rights Fees. Investors shall share in fifty percent (50%) of the intellectual property rights fee actually received by the Company for any sequel to a Slate Film. The applicable rights agreement shall determine the amount and timing of the fee payable to the Company.

(e) Sale Participation. Investors shall share in ten percent (10%) of the net cash consideration actually received by the Company or its members in a Change of Control. A "Change of Control" means a sale, merger or other transaction, or series of related transactions, resulting in a third party acquiring more than fifty percent (50%) of the Company's outstanding membership interests or voting power, or all or substantially all of its assets. Net cash consideration means cash sale proceeds after reasonable, documented third-party transaction expenses and indebtedness required to be repaid in the transaction, in each case only to the extent not already deducted from those proceeds and without deduction for the Investors' participation. Cash received by the Company and later distributed to its members shall be counted only once.

Proceeds of new equity investments, capital contributions, loans and financing retained by the Company for operations, slate development or film production are excluded; cash paid to members for their interests in a Change of Control is included. A sale limited to films or film-library rights shall instead be treated under Film Profit Participation, including where those rights constitute all or substantially all of the Company's assets, and only amounts attributable to Slate Films shall participate under that category. No amount shall be counted under both categories.

The Company shall obtain from each selling member, before the closing of a Change of Control, a written undertaking to pay the Investors their share of that member's net cash sale consideration and irrevocable payment instructions directing the person disbursing the sale proceeds to pay that share to the Investors in accordance with the applicable holding arrangement under Section 4.3. The Investors' share of cash sale proceeds received at closing shall be paid at closing. Deferred installments, earnouts and escrowed amounts shall be included and paid as the Company or selling members actually receive them. These payments shall not be subject to the operating reserve, minimum payment amount or periodic payment schedule in Section 3.6. A sale shall not require Investor consent. The Company shall remain bound by this Agreement following a transfer of its membership interests. Payment of the ten percent (10%) sale participation shall not itself terminate continuing film participation rights. A purchaser or successor acquiring assets or rights subject to continuing Investor participation shall assume the applicable payment and accounting obligations in writing unless those obligations are settled through a separately agreed buyout at closing, as provided in Section 6.8. Any such buyout shall require the written agreement of the Company and each affected Holder in accordance with Section 6.14; no unilateral buyout right is created by this Agreement. The financing exclusion in this Section 3.4(e) shall not affect Investors' participation in reimbursements, fees or other receipts covered by the other payment categories in this Section 3.4.

3.5. Principals' Profit Participation. The Company's principals shall collectively receive twenty percent (20%) of the same film profit receipts used to calculate the Investors' share under Section 3.4(c). The principals' participation shall not reduce the receipts used to calculate the Investors' share and shall be paid from the same pool and at the same time as the Investors' share. If payment of the Investors' share is deferred, payment of the principals' share shall also be deferred.

3.6. Payment to Investors. Except for payments due at closing or upon receipt under Section 3.4(e), the Company shall make payments from Participating Receipts, subject to retaining a cash reserve equal to three (3) months of operating costs based on its then-current operating budget. The Company may adjust its monthly operating budget without a fixed dollar limit, and the reserve shall be recalculated accordingly. The Company shall not unnecessarily withhold payments to Investors. The reserve is held back from qualifying amounts actually received before payments are made to Investors. It applies only to payments to Investors and does not restrict the Company's use of Offering proceeds. The Company may make payments quarterly but shall not be required to make payments more than once per year. The Company shall make at least one (1) payment per year if the aggregate amount available for payment to Investors after maintaining the reserve is at least $50,000.00. The minimum aggregate amount for a payment run shall be $50,000.00, unless the Company elects, in its discretion, to make a payment below that amount after maintaining the reserve. Amounts otherwise payable that are deferred because of the reserve or minimum payment amount shall be carried forward. Each payment will be accompanied by a statement setting forth in reasonable detail the calculation of the amount paid. The Company may withhold

from any payment amounts required to be withheld under applicable law, and any amount so withheld and remitted to the applicable governmental authority will be treated as paid to the applicable Investor for purposes of this Agreement, including calculation of the Payment Hurdle.

3.7. No Guaranteed Return. The Revenue Participation Interests are speculative investments. A project selected for development may never be financed, greenlit, produced or distributed. Even if a Slate Film is completed, the Company may receive insufficient cash to return any portion of the Investors' investment or meet the Payment Hurdle. Development spending does not itself create an obligation to repay Investors. A Slate Film, sequel or sale may never generate any payable amounts. An Investor may lose its entire investment.

3.8. Priority; Unsecured Obligation. The Revenue Participation Interests are unsecured contractual obligations of the Company and do not create a lien or security interest in any asset of the Company or any Slate Film. Payments under this Agreement are subject to the priority of financing and other obligations described in Sections 3.1, 3.4(e) and 3.6, and applicable creditor-priority, insolvency and bankruptcy laws will control in the event of insolvency or dissolution. For the avoidance of doubt, all payments under this Agreement are payable only from amounts available for distribution in accordance with this Agreement and do not constitute an unconditional obligation to repay principal or a debt payable on a fixed maturity date.

3.9. Non-Financial Perks. Any non-financial investment perks offered in connection with the Offering, as described in the Form C or on the Intermediary's platform, are promotional benefits separate from the Revenue Participation Interests and do not increase or otherwise modify a Holder's Participation Percentage, economic rights, voting rights, management rights, creative approval rights or other rights under this Agreement. Eligibility, availability and fulfillment of such perks will be governed by the disclosures in the Form C and on the Intermediary's platform, as applicable.

4. Transferability and Record Ownership.

4.1. Regulation CF Transfer Restrictions. During the one-year period beginning on the date the Securities are issued, a Holder may not transfer the Securities except as permitted by Rule 501 of Regulation CF, including transfers (a) to the Company, (b) to an accredited investor as defined in Rule 501(a) of Regulation D under the Act, (c) as part of an offering registered with the U.S. Securities and Exchange Commission, or (d) to a member of the family of the Holder or the equivalent, to a trust controlled by the Holder, to a trust created for the benefit of a member of the family of the Holder or the equivalent, or in connection with the death or divorce of the Holder or other similar circumstances. For purposes of this Section, "member of the family" has the meaning provided in Regulation CF.

4.2. Additional Transfer Conditions. Any transfer of Securities, whether during or after the one-year restriction period and whether pursuant to an instruction through a BIT or otherwise, must comply with applicable law, this Agreement and the procedures applicable to the holding arrangement described in Section 4.3. The Company or Transfer Agent may require a transferee (a "New Holder") to provide information and documentation, complete verification procedures and expressly agree to be bound by this Agreement as may reasonably be required before giving effect to a transfer. A New Holder shall be bound by this Agreement as an Investor for so long as it holds the applicable Security. Upon effectiveness of a transfer under the applicable holding arrangement, the transferring Holder assigns to the New Holder all of the transferring Holder's rights, title and interest under this Agreement with respect to the transferred Security.

4.3. Holding and Registration of Securities.

4.3.1. Direct Registered Holding. The Securities shall be held directly by Investors and issued as uncertificated securities in book-entry form and registered on the books and records maintained by the Transfer Agent in the name of the applicable Holder or its permitted assigns. The Transfer Agent will maintain the official record of ownership of the Securities and will record issuances and transfers in accordance with applicable law and its applicable procedures. The Company and the Transfer Agent may treat the person reflected in such books and records as the Holder for all purposes, including payment of amounts under this Agreement, until a permitted transfer is properly recorded. In such case, a transfer of a BIT may constitute an instruction to register a corresponding transfer of the Security, but the BIT and blockchain records shall not independently constitute the official record of ownership. No physical certificate is required.

4.3.2. Applicable Holding Arrangement. The Securities will not be held through a custodian. Any transfer of the Securities is subject to applicable law and the procedures, agreements and actions required by the Transfer Agent or other applicable service provider.

4.4. Blockchain Instruction Tokens.

4.4.1. Within one hundred and eighty (180) days of a Closing, a Holder may be able to receive one digital blockchain token (each, a "Blockchain Instruction Token" or "BIT") in respect of each Security held by or for the benefit of the Holder, to the Holder's eligible wallet address on the applicable blockchain. The Company has the right, but not the obligation, to mint and distribute BITs to or for the benefit of Holders. BITs, if issued, may serve as a technological means of providing an instruction to the Company or Transfer Agent to register a transfer of the corresponding Security. A BIT does not independently determine record ownership of the corresponding Security. Ownership of, and rights with respect to, the corresponding Security shall be determined in accordance with the applicable holding arrangement described in Section 4.3.

4.4.2. Ownership or control of a BIT or the wallet in which it is held shall not, by itself, establish record ownership of, or a security entitlement with respect to, the corresponding Security. Ownership and rights shall be determined by the books and records maintained pursuant to Section 4.3, including the records of the Transfer Agent. Neither the Company, the Transfer Agent nor any other person shall be liable for treating the person reflected in those books and records as the owner, except as otherwise required by applicable law or ordered by a court of competent jurisdiction.

4.4.3. To the extent applicable law requires an instruction, notice or other writing in connection with a transfer of any Security, such requirement may be satisfied by an electronic record of the applicable transaction on the Republic platform or by the transfer of the corresponding BIT on the applicable blockchain, to the extent such transaction constitutes a valid instruction or other notice under Section 4.3 and the applicable procedures of the Company or Transfer Agent.

4.4.4. The Company or Transfer Agent may decline to register, recognize or otherwise give effect to a purported transfer of Securities or corresponding BITs that it reasonably believes to be unlawful, unauthorized, fraudulent or otherwise inconsistent with applicable law, this Agreement, applicable transfer restrictions or the procedures governing the applicable holding arrangement. It may take actions with respect to a corresponding BIT reasonably necessary to reflect the applicable books and records, including restricting, cancelling or reissuing a BIT where permitted by the applicable blockchain functionality and procedures.

4.5. No Repurchase Right. The Company has no obligation or contractual right under this Agreement to repurchase or redeem the Securities.

5. Representations, Warranties and Covenants.

5.1. By the Company. As of each applicable Closing, the Company represents, warrants and covenants to the Investor as follows:

5.1.1. The Company is duly formed and validly existing under the laws of the State of Delaware and has the limited liability company power and authority necessary to conduct its business as currently conducted and to enter into and perform this Agreement.

5.1.2. The execution and delivery of this Agreement and the issuance, sale and delivery of the Securities have been duly authorized by all necessary action on the part of the Company.

5.1.3. When issued and paid for in accordance with this Agreement, the Securities will be validly issued, fully paid and nonassessable contractual interests of the Company and will conform in all material respects to the description of the Securities in the Form C.

5.1.4. Upon the Company's acceptance of the Investor's investment commitment and the applicable Closing, this Agreement will constitute a valid and binding obligation of the Company, enforceable in accordance

with its terms, subject to applicable bankruptcy, insolvency, reorganization, moratorium and similar laws affecting creditors' rights generally and to general principles of equity.

5.1.5. Assuming the accuracy of the Investor's representations and warranties, no consent, authorization, approval, filing or registration is required in connection with the execution and performance of this Agreement other than filings and actions contemplated by Regulation CF, applicable state securities laws, the Form C or the Offering procedures, or such other matters the absence of which would not materially impair the Company's ability to perform this Agreement.

5.1.6. The execution, delivery and performance of this Agreement and the issuance of the Securities do not conflict in any material respect with the Company's organizational documents, any material agreement binding on the Company or any judgment, order or decree applicable to the Company, except for any conflict that would not materially impair the Company's ability to perform its obligations under this Agreement.

5.1.7. The Company has the right and authority, with respect to the rights in the Slate Films and their underlying intellectual property owned or controlled by the Company, to grant the contractual revenue participation rights contemplated by this Agreement, subject to the financing, distribution, licensing and other exploitation arrangements permitted by the Form C and this Agreement.

5.1.8. The Company makes no representation, warranty, guarantee or assurance, express or implied, regarding future earnings, commercial success of the Slate Films, the amount or timing of any payment under this Agreement or the value or future market value of the Securities.

5.2. By the Investor. As a material inducement for the Company to enter into this Agreement, the Investor represents, warrants and covenants to the Company as follows:

5.2.1. The Investor has the legal capacity and authority to purchase the Securities, enter into this Agreement and perform the obligations required to be performed by the Investor hereunder, and the purchase will not violate any law, rule, regulation, agreement or investment restriction binding on the Investor.

5.2.2. Investor will comply with all applicable laws and regulations in effect in any jurisdiction in which Investor purchases or sells the Securities and obtain any consent, approval or permission required for such purchases or sales under the laws and regulations of any jurisdiction to which Investor is subject or in which Investor makes such purchases or sales, and Company shall have no responsibility therefor. Compliance with Securities, Commodities, & Other Laws. The Investor understands that the Securities have not been, and will not be, registered under the Securities Act or any applicable state securities laws, by reason of a specific exemption from the registration provisions of the Securities Act and other applicable state securities laws which depends upon, among other things, the bona fide nature of the investment intent and the accuracy of the Investor's representations as expressed herein. The Investor understands that the Securities or BITs may be deemed "restricted securities" under applicable United States federal and state securities laws and that, pursuant to these laws, the Investor must hold the Securities and corresponding BITs indefinitely unless they are registered with the Securities and Exchange Commission and qualified by state authorities, or an exemption from such registration and qualification requirements is available. The Investor acknowledges that the Company has no obligation to register or qualify the Securities for resale, and exemptions from registration and qualification may not be available or may not permit the Investor to transfer all or any of the Securities in the amounts or at the times proposed by the Investor. The Investor further acknowledges that if an exemption from registration or qualification is available, it may be conditioned on various requirements including, but not limited to, the time and manner of sale, the holding period for the Securities, and on requirements relating to the Company which are outside of the Investor's control, and which the Company is under no obligation and may not be able to satisfy. The Investor represents that it is not registered, and is not required to be registered, with the U.S. Securities and Exchange Commission as a broker-dealer, alternative trading system or exchange, and is not a member of, or subject to the rules of, the U.S. Financial Industry Regulatory Authority ("FINRA"). The Investor has also been advised that this Agreement has not been approved for trading by the Commodity Futures Trading Commission (the "CFTC"). The Investor represents that it is not purchasing this Agreement on the basis that it is a contract of sale of a commodity for future delivery (or option on such a contract), a swap or any other instrument subject to the Commodity Exchange Act (the "CEA"). The Investor further understands that neither the Company nor an Affiliate is licensed as a money transmitter ("MT") or a money services business ("MSB"). If the Company or an Affiliate was deemed to be an MT and/or

MSB, it would be subject to significant additional regulation. This could lead to significant changes with respect to the Company, how the Securities are structured, how they are purchased and sold, and other issues, and would greatly increase the Company's costs in creating and facilitating transactions in the Securities. Any of these outcomes would negatively affect the value of the Securities.

5.2.3. If the Investor is a natural person, the Investor is at least eighteen (18) years of age. If the Investor is an entity, the person accepting or signing this Agreement on its behalf has authority to bind the entity.

5.2.4. Including the Participation Purchase Price, the Investor has not exceeded the investment limits applicable to the Investor under Rule 100(a)(2) of Regulation CF during the applicable twelve-month period.

5.2.5. The Investor has received or had access to the Form C and the other offering materials made available through the Intermediary and has had an opportunity to review the information the Investor considers necessary to make an informed investment decision. The Investor understands that the Form C may be amended or supplemented in accordance with Regulation CF and that the Investor's rights to cancel or reconfirm an investment commitment will be governed by Regulation CF and the Offering procedures. The Investor is familiar with the Company's business, financial condition and operations as generally described in the Form C and has relied only on the information contained in the Form C and the materials incorporated therein in deciding to purchase the Securities. Each of the Investor's representations and warranties in this Agreement shall be deemed reaffirmed and confirmed as of the applicable Closing, taking into account all information received by the Investor.

5.2.6. The Investor understands and accepts the risks of an investment in the Securities, including the risks described in the Form C, and is able to bear the loss of the Investor's entire investment. The Investor acknowledges that the offering price was set by the Company and does not reflect an established market valuation of the Company, the Slate Films or the Securities. Investor has such knowledge, skill and experience in business, financial and investment matters that Investor is capable of evaluating the merits and risks of an investment in the Securities. With the assistance of Investor's own professional advisors, to the extent that Investor has deemed appropriate, Investor has made its own legal, tax, accounting and financial evaluation of the merits and risks of an investment in the Securities and the consequences of this Agreement. Investor has considered the suitability of the Securities as an investment in light of its own circumstances and financial condition and Investor is able to bear the risks associated with an investment in the Securities.

5.2.7. The Investor is not relying on any communication of the Company, the Intermediary or any of their respective affiliates as investment, legal, tax or accounting advice or as a recommendation to purchase the Securities. The Investor has made an independent investment decision and has had the opportunity to consult the Investor's own professional advisors. Investor confirms that the Company has not (a) given any guarantee or representation as to the potential success, return, effect or benefit (either legal, regulatory, tax, financial, accounting or otherwise) of an investment in the Securities or (b) made any representation to Investor regarding the legality of an investment in the Securities under applicable legal investment or similar laws or regulations. In deciding to purchase the Securities, Investor is not relying on the advice or recommendations of the Company and Investor has made its own independent decision that the investment in the Securities is suitable and appropriate for Investor. The Investor acknowledges that information and explanations concerning the Securities' terms shall not constitute investment advice or a recommendation to purchase the Securities, and that neither the Company, the Intermediary nor their affiliates has acted as the Investor's advisor or made any representation concerning the proper characterization of the Securities for purposes of the Investor's authority or suitability to invest.

5.2.8. The Investor is acquiring the Securities for the Investor's own beneficial account and not with a view to or for resale in connection with an unlawful distribution of the Securities. The Investor understands that the Securities are subject to significant transfer restrictions and that no public or secondary market may develop. The Investor is a resident of the jurisdiction identified on the Investor Signature Page or otherwise provided to the Intermediary, and is not acquiring the Securities as nominee or agent for another person. Investor has no present intention of selling, granting any participation in, or otherwise distributing the same. Investor further represents that it does not presently have any contract, undertaking, agreement or arrangement with any person to sell, transfer or grant participations to such person or to any third person, with respect to any of the Securities. Investor understands that the Securities have not been registered under the Act or any applicable state securities laws by reason of specific exemptions under the provisions thereof which depend in part upon the investment intent of Investor and of the other representations made by Investor in this Agreement. Investor understands that the Company is relying upon the representations and agreements contained in this Agreement (and any supplemental information) for the purpose of determining whether this transaction meets the requirements for such exemptions. The

Investor understands that the Company has no obligation or intention to register the Securities for resale or otherwise facilitate their resale, that a secondary market may never develop and that the Investor may be required to bear the economic risks of this investment for an indefinite period. The Investor shall not sell, assign, pledge, give, transfer or otherwise dispose of the Securities or any interest therein, or offer or attempt to do so, except as permitted by Rule 501 of Regulation CF and Section 4 of this Agreement.

5.2.9. The Investor understands that no federal or state securities administrator has passed upon the merits or risks of the Securities or made any finding or determination concerning the fairness or advisability of the investment.

5.2.10. The Investor understands that the Securities are contractual revenue participation rights only, are not membership interests or other equity or ownership interests in the Company, do not provide any ownership interest in any Slate Film or its underlying intellectual property, and do not provide voting, management, creative approval, greenlight or other governance rights. Following the applicable Closing, the Investor shall have no right to withdraw or receive a refund of the Participation Purchase Price, in whole or in part, except as provided in this Agreement or required by applicable law. Nothing in this paragraph limits the Investor's cancellation or reconfirmation rights under Regulation CF before the applicable Closing.

5.2.11. The Investor acknowledges that the Company may abandon the Offering at any time prior to its completion. For any investment commitment that has not closed at the time of such abandonment, this Agreement shall terminate with respect to that commitment, and the Company shall cause the Escrow Agent to return the Investor's funds without interest or deduction. If the Company files a Form C-W in relation to the Offering, the Company shall return the Investor's entire Participation Purchase Price without interest or deduction, including amounts received at any prior Closing. Upon that refund, the Investor's corresponding Securities shall be cancelled and this Agreement shall terminate with respect to those Securities.

5.2.12. The Investor understands that the Securities do not provide anti-dilution or preemptive rights and that the Company may obtain additional financing for Slate Films without notice to or consent of the Investor. Additional project-level financing may have repayment or other rights that take priority before the Company receives cash and may delay or reduce payments to Investors, but shall not change the percentages payable under Section 3.4.

5.2.13. The Investor is solely responsible for providing and maintaining accurate payment, tax, address and contact information reasonably requested by the Company or the Intermediary. The Company may condition payments on receipt of tax forms or other information required by applicable law.

5.2.14. The Investor is solely responsible for implementing reasonable measures to secure any digital wallet, private key or other credential used to receive or hold BITs. Loss or compromise of a private key or other access credential may cause the Investor to lose access to the applicable BIT; provided that ownership of the corresponding Security shall be determined pursuant to the applicable holding arrangement described in Section 4.3.

5.2.15. Any action contemplated by this Agreement and requested by the Company shall be completed by the Investor within thirty (30) calendar days after receipt of the relevant notice, whether actual or constructive, by the Investor.

6. General Provisions.

6.1. Entire Agreement. This Agreement, together with the Form C and the documents and instruments expressly incorporated by reference herein, constitutes the entire agreement between the Company and the Investor with respect to the Securities purchased by the Investor and supersedes prior agreements, representations or understandings relating to such Securities. Nothing in this Section limits any rights or obligations arising under applicable securities laws.

6.2. Voluntary Agreement; Independent Advice. Each party acknowledges that it has read and considered this Agreement, understands its contents and is entering into this Agreement voluntarily and based upon its own

judgment. Each party has had the opportunity to obtain independent legal, tax, accounting and financial advice regarding this Agreement and the transactions contemplated hereby.

6.3. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of Delaware, without regard to its conflicts of law principles.

6.4. No Injunctive Relief. No Holder will be entitled to enjoin, restrain or otherwise interfere with the development, financing, production or completion of the Slate Films or the distribution, exhibition, advertising, marketing or other exploitation of the Slate Films or any allied, ancillary or derivative rights relating thereto. In the event of any breach or alleged breach of this Agreement, a Holder's remedies will be limited to an action at law for monetary damages, an accounting or such other relief as does not enjoin, restrain or otherwise interfere with the foregoing activities. Nothing in this Section is intended to waive any right or remedy that cannot lawfully be waived under applicable federal or state securities laws. The Company's distributors, licensees, exhibitors, sales agents, financiers and other persons engaged in the development, production, distribution or exploitation of the Slate Films are intended third-party beneficiaries of this Section solely for purposes of enforcing the foregoing restrictions.

6.5. Indemnification. The Investor will indemnify, defend and hold harmless the Company and its affiliates, officers, directors, managers, members, employees and agents from and against any losses, claims, damages, liabilities, costs and expenses, including reasonable attorneys' fees, arising out of or resulting from (a) any material breach by the Investor of any representation, warranty, covenant or agreement contained in this Agreement or (b) any materially false or misleading information provided by the Investor to the Company or the Intermediary in connection with the Investor's purchase or ownership of the Securities; provided that the foregoing will not require the Investor to indemnify any person for such person's fraud, gross negligence, willful misconduct or violation of applicable securities laws.

6.6. Notices. Notices and other communications under this Agreement must be in writing and may be delivered personally, by nationally recognized overnight courier, by registered or certified mail, by electronic mail or through the Intermediary's platform where permitted by the Offering procedures. Notices to the Investor may be sent to the contact information reflected in the Company's or Intermediary's records, as applicable, as updated by the Investor. Notices to the Company may be sent to its principal address reflected in the Form C or to such other address designated by the Company.

6.7. Binding Effect; Successors and Assigns. This Agreement is binding upon and inures to the benefit of the parties and their respective permitted successors and assigns. A permitted transferee of Securities that becomes bound by this Agreement will succeed to the rights and obligations of the transferor with respect to the transferred Securities.

6.8. Assignment by the Company. The Company may assign this Agreement in connection with a merger, consolidation, reorganization, conversion, sale of all or substantially all of its assets or other successor transaction only if the successor or assignee assumes the Company's obligations under this Agreement in writing, unless those obligations have been fully settled through a separately agreed buyout at closing under Section 3.4(e). The Company may assign administrative or performance obligations under this Agreement upon written notice to the Holders. The Company will not transfer all or substantially all of its rights in a Slate Film in a manner that would cause amounts otherwise constituting Participating Receipts to be received by another person without requiring such person to assume in writing the applicable payment and accounting obligations under this Agreement, unless those obligations have been fully settled as provided in Section 3.4(e). The foregoing will not restrict ordinary-course distribution, licensing, sales agency, collection account, financing or similar exploitation arrangements that do not transfer all or substantially all of the Company's rights in a Slate Film, provided that amounts payable to or for the account of the Company remain subject to this Agreement.

6.9. No Third-Party Beneficiaries. Except as expressly provided in this Agreement and for permitted successors and assigns and Holders of Securities that become bound by this Agreement, nothing in this Agreement is intended to confer any rights or remedies upon any person other than the parties hereto.

6.10. Construction. The terms "including," "include" and "includes" are not terms of limitation and will be deemed followed by "without limitation." Words in the singular include the plural and vice versa as the context requires. References to a person include its permitted successors and assigns. Headings are for convenience only and do not affect interpretation.

6.11. Counterparts; Electronic Signatures. This Agreement may be executed or accepted in counterparts and by electronic means, including through the Intermediary's platform, DocuSign, PDF or other electronic signature method permitted by applicable law. Each counterpart and electronic acceptance will be deemed an original and together will constitute one instrument.

6.12. Severability. If any provision of this Agreement is held invalid or unenforceable, the remaining provisions will remain in full force and effect, and the invalid or unenforceable provision will be modified to the minimum extent necessary to make it valid and enforceable while preserving the parties' intent as closely as possible.

6.13. Further Assurances. Each party will execute and deliver such further documents and take such further actions as may be reasonably necessary to effectuate the purchase, issuance, transfer and administration of the Securities in accordance with this Agreement and applicable law.

6.14. Amendments and Waivers. Any amendment, termination or waiver of this Agreement as between the Company and a Holder must be in writing or electronically accepted by the Company and such Holder, except for administrative, ministerial or non-material changes that do not adversely affect the Holder's economic rights and are reasonably necessary to conform this Agreement to applicable law, the Offering procedures or changes in the Intermediary's administrative processes. No waiver of any breach will be deemed a waiver of any other or subsequent breach.

6.15. Delays or Omissions. No delay or omission by a party in exercising any right, power or remedy under this Agreement will operate as a waiver of that right, power or remedy. All rights and remedies under this Agreement are cumulative unless otherwise expressly provided.

6.16. Privacy. The Company may collect nonpublic personal information regarding Investors from the Offering process, this Agreement, the Intermediary and communications with Investors. The Company may use and disclose such information as reasonably necessary to administer the Securities, make payments, comply with law and obtain legal, accounting, tax, banking, recordkeeping and other services, subject to applicable privacy obligations.

(signature page follows)

IN WITNESS WHEREOF, the parties have executed this Revenue Participation Agreement as of the date of the Investor's execution or electronic acceptance.

COMPANY:

HARLIN HOUSE, LLC

By: _____
Name: Max Michael
Title: Manager

[INVESTOR SIGNATURE PAGE FOLLOWS]

HARLIN HOUSE, LLC

REVENUE PARTICIPATION AGREEMENT INVESTOR SIGNATURE PAGE

Individual Investor:

Signature

Print Name

Entity Investor:

Name of Entity

Type of Entity and State of Formation

Signature of Authorized Representative

Print Name of Authorized Representative

Capacity of Authorized Representative

Informational Fields

Full Legal Name: _____

Full Legal Name of Spouse/Partner, if subscribing as community property, tenancy in common or joint tenancy: _____

Mailing Address: _____

_____

Telephone Number: _____

Email Address: _____

Form of Entity and State of Formation, if subscribing as an entity: _____

Participation Purchase Price: _____

Number of Securities to be Purchased: _____